

**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

2014

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014, or tax year beginning Jul 1, 2014, **and ending** Jun 30, 2015

Name of foundation The Commonwealth Fund		A Employer identification number 13-1635260
Number and street (or P.O. box number if mail is not delivered to street address) One East 75th Street		B Telephone number (see instructions) (212) 606-3858
Room/suite		
City or town, state or province, country, and ZIP or foreign postal code New York NY 10021		C If exemption application is pending, check here. ▶ <input type="checkbox"/>
G Check all that apply:		D 1 Foreign organizations, check here ▶ <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	2 Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ 769,125,118.		
J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
R E V E N U E	1 Contributions, gifts, grants, etc. received (attach schedule)				
	2 Ck ▶ <input checked="" type="checkbox"/> if the foundn is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	319,846.	319,846.		
	4 Dividends and interest from securities	2,110,706.	2,110,706.		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	42,725,794.	L-6a Stmt		
	b Gross sales price for all assets on line 6a 180,126,610.				
	7 Capital gain net income (from Part IV, line 2)		42,725,794.		
	8 Net short-term capital gain				
	9 Income modifications				
10 a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	Other	-17,378.	-17,378.		
12 Total. Add lines 1 through 11.	45,138,968.	45,138,968.			
A D M I N I S T R A T I V E O P E R A T I N G A N D E X P E N S E S	13 Compensation of officers, directors, trustees, etc.	1,629,689.	126,516.		
	14 Other employee salaries and wages	5,011,929.	36,777.		
	15 Pension plans, employee benefits	4,159,273.	54,029.		
	16 a Legal fees (attach schedule)	17,451.			
	b Accounting fees (attach sch)	30,000.			
	c Other prof. fees (attach sch) . . L-16c Stmt.	4,951,723.	4,682,875.		
	17 Interest				
	18 Taxes (attach schedule)(see instrs) See Line 18 Stmt	920,702.	1,500.		
	19 Depreciation (attach sch) and depletion	362,211.			
	20 Occupancy	523,951.			
	21 Travel, conferences, and meetings	712,705.	63,144.		
	22 Printing and publications	48,348.	17,703.		
	23 Other expenses (attach schedule) See Line 23 Stmt	585,554.	93,779.		11,489,111.
	24 Total operating and administrative expenses. Add lines 13 through 23	18,953,536.	5,076,323.		11,489,111.
25 Contributions, gifts, grants paid	19,393,707.			18,857,240.	
26 Total expenses and disbursements. Add lines 24 and 25	38,347,243.	5,076,323.		30,346,351.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	6,791,725.				
b Net investment income (if negative, enter -0-).		40,062,645.			
c Adjusted net income (if negative, enter -0-).					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash – non-interest-bearing		1,436,048.	2,922,502.	2,922,502.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		285,958.	258,407.	258,407.
	10a	Investments – U.S. and state government obligations (attach schedule) L-10.a. Stmt		44,950,179.	34,151,466.	34,151,466.
		b Investments – corporate stock (attach schedule) L-10.b. Stmt		688,072,842.	704,614,534.	704,614,534.
		c Investments – corporate bonds (attach schedule) L-10.c. Stmt		22,323,892.	22,678,858.	22,678,858.
	11	Investments – land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments – mortgage loans					
13	Investments – other (attach schedule)					
14	Land, buildings, and equipment: basis ▶ 7,562,918.					
	Less: accumulated depreciation (attach schedule) L-14. Stmt ▶ 3,275,050.		4,419,349.	4,287,868.	4,287,868.	
15	Other assets (describe ▶ L-15 Stmt)		1,032,367.	211,483.	211,483.	
16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)		762,520,635.	769,125,118.	769,125,118.	
LIABILITIES	17	Accounts payable and accrued expenses		1,070,840.	686,054.	
	18	Grants payable		19,350,859.	19,878,589.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ L-22 Stmt)		8,002,307.	9,586,090.	
	23	Total liabilities (add lines 17 through 22)		28,424,006.	30,150,733.	
NET FUND ASSETS OR BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>					
	24	Unrestricted		734,096,629.	738,974,385.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		734,096,629.	738,974,385.	
	31	Total liabilities and net assets/fund balances (see instructions)		762,520,635.	769,125,118.	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 734,096,629.
2	Enter amount from Part I, line 27a	2 6,791,725.
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3	4 740,888,354.
5	Decreases not included in line 2 (itemize) ▶ <u>Change in unrealized appreciation</u>	5 1,913,969.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6 738,974,385.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a See attached schedule	P	Various	Various
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 42,725,794.		0.	42,725,794.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a 0.	0.	0.	42,725,794.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	[If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	42,725,794.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	[]	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	32,537,578.	719,066,483.	0.045250
2012	31,674,944.	661,447,163.	0.047887
2011	31,338,042.	644,737,814.	0.048606
2010	36,964,939.	653,906,242.	0.056529
2009	32,509,627.	600,084,655.	0.054175

2 Total of line 1, column (d)	2	0.252447
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050489
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	747,124,271.
5 Multiply line 4 by line 3	5	37,721,557.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	400,626.
7 Add lines 5 and 6	7	38,122,183.
8 Enter qualifying distributions from Part XII, line 4	8	30,577,081.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)	
1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1 801,253.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2 0.
3 Add lines 1 and 2	3 801,253.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5 801,253.
6 Credits/Payments:	
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a 839,512.
b Exempt foreign organizations – tax withheld at source	6 b
c Tax paid with application for extension of time to file (Form 8868)	6 c
d Backup withholding erroneously withheld	6 d
7 Total credits and payments. Add lines 6a through 6d	7 839,512.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 38,259.
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax 38,259. Refunded	11

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV.</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) _____ See States Registered In		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes', attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.commonwealthfund.org</u>	13	X	
14	The books are in care of <u>Dr Jeffrey Haber, CPA, Controller</u> Telephone no. <u>(212) 606-3858</u> Located at <u>1 East 75th Street, New York, NY</u> ZIP +4 <u>10021</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If 'Yes,' enter the name of the foreign country <u>UK</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
1 b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	X
1 c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3 b	X
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5 b** Yes No
Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6 b** Yes No
If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? **7 b** Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attachment				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Barry Scholl 1 East 75th St, New York NY 10021	VP, Communications 50.00	319,816.	63,963.	0.
Diana Davenport 1 East 75th St, New York NY 10021	Vp, Administration 50.00	260,022.	52,004.	0.
Anne-Marie Audet 1 East 75th St, New York NY 10021	VP, Health System Quality 50.00	252,494.	50,499.	0.
Robin Osborn 1 East 75th St, New York NY 10021	VP, Int'l Programs 50.00	243,292.	48,658.	0.
Stuart Guterman 1 East 75th St, New York NY 10021	VP, Medicare and Cost Control 50.00	236,471.	47,294.	0.
Total number of other employees paid over \$50,000				31

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Investure LLC 126 Garrett Street Charlottesville VA 22902	Investment Mgmt	3,375,889.
ABRY 111 Huntington Avenue, 30th Floor Boston MA 20199	Investment Mgmt	245,107.
Convexity Capital Management 200 Clarendon Street Boston MA 02116	Investment Mgmt	279,867.
Columbia Capital 204 South Union Street Alexandria VA 22314	Investment Mgmt	192,561.
BNY Mellon 135 Santilli Highway Everett MA 02149	Custody	190,659.
Total number of others receiving over \$50,000 for professional services		3

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 US Program Areas see attached program descriptions	2,791,623.
2 Cross-Cutting Resources see attached program descriptions	1,313,705.
3 Communications see attached program descriptions	1,626,682.
4 International Health Policy and Innovation see attached program descriptions	876,033.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a Average monthly fair market value of securities	1 a	756,684,790.
b Average of monthly cash balances	1 b	1,817,008.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	758,501,798.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	758,501,798.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	11,377,527.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	747,124,271.
6 Minimum investment return. Enter 5% of line 5	6	37,356,214.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	37,356,214.
2 a Tax on investment income for 2014 from Part VI, line 5	2 a	801,253.
b Income tax for 2014. (This does not include the tax from Part VI.)	2 b	
c Add lines 2a and 2b	2 c	801,253.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	36,554,961.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	36,554,961.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	36,554,961.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	30,346,351.
b Program-related investments – total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	230,730.
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	0.
b Cash distribution test (attach the required schedule)	3 b	0.
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	30,577,081.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	30,577,081.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				36,554,961.
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			4,173,028.	
b Total for prior years: 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2014:				
a From 2009	0.			
b From 2010	0.			
c From 2011	0.			
d From 2012	0.			
e From 2013	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ <u>30,577,081.</u>				
a Applied to 2013, but not more than line 2a			4,173,028.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2014 distributable amount				26,404,053.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				10,150,908.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010	0.			
b Excess from 2011	0.			
c Excess from 2012	0.			
d Excess from 2013	0.			
e Excess from 2014	0.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Andrea Landes
 The Commonwealth Fund 1 East 75th Street
 New York NY 10021 (212) 606-3844

b The form in which applications should be submitted and information and materials they should include:

See attachment

c Any submission deadlines:

See attachment

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See attachment

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a Paid during the year See attached schedule of grants payments</p>				18,857,240.
Total ▶ 3 a				18,857,240.
<p>b Approved for future payment See attached schedule of grants balances</p>				19,878,589.
Total ▶ 3 b				19,878,589.

Name
The Commonwealth Fund

Employer Identification Number
13-1635260

Asset Information:

Description of Property:	
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price: 180,126,610.	Cost or other basis (do not reduce by depreciation) 137,400,816.
Sales Expense:	Valuation Method:
Total Gain (Loss): 42,725,794.	Accumulation Depreciation:
Description of Property:	
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price:	Cost or other basis (do not reduce by depreciation)
Sales Expense:	Valuation Method:
Total Gain (Loss):	Accumulation Depreciation:
Description of Property:	
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price:	Cost or other basis (do not reduce by depreciation)
Sales Expense:	Valuation Method:
Total Gain (Loss):	Accumulation Depreciation:
Description of Property:	
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price:	Cost or other basis (do not reduce by depreciation)
Sales Expense:	Valuation Method:
Total Gain (Loss):	Accumulation Depreciation:
Description of Property:	
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price:	Cost or other basis (do not reduce by depreciation)
Sales Expense:	Valuation Method:
Total Gain (Loss):	Accumulation Depreciation:
Description of Property:	
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price:	Cost or other basis (do not reduce by depreciation)
Sales Expense:	Valuation Method:
Total Gain (Loss):	Accumulation Depreciation:
Description of Property:	
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price:	Cost or other basis (do not reduce by depreciation)
Sales Expense:	Valuation Method:
Total Gain (Loss):	Accumulation Depreciation:

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Excise tax	919,202.			
State registration	1,500.	1,500.		
Total	920,702.	1,500.		

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Memberships	18,809.	1,836.		
Insurance	44,047.			
Office expenses	522,698.	91,943.		
See schedule				11,489,111.
Total	585,554.	93,779.		11,489,111.

Form 990-PF, Page 4, Part VII-A, Line 8a

States Registered In

NY - New York

DC - District of Columbia

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investure	Investment Mgmt	3,375,889.	3,375,889.		
BNY Mellon	Custodial	190,659.	190,659.		
ABRY	Investment Mgmt	245,107.	245,107.		
Blackstone	Investment Mgmt	141,334.	141,334.		
Carlyle	Investment Mgmt	4,891.	4,891.		
Columbia	Investment Mgmt	192,561.	192,561.		
Convexity	Investment Mgmt	279,867.	279,867.		
EnCap	Investment Mgmt	0.	0.		
EnerVest	Investment Mgmt	46,478.	46,478.		
Lindsay Goldberg	Investment Mgmt	29,583.	29,583.		
Shorenstein	Investment Mgmt	14,314.	14,314.		
ShoreView	Investment Mgmt	25,311.	25,311.		
JPMorgan Chase	Line of Credit	70,000.	70,000.		
Commercial Banks	Service Charges	6,815.	6,815.		
Abingworth	Investment Mgmt	14,719.	14,719.		
Silver Lake	Investment Mgmt	15,979.	15,979.		
Astoria	Investment Mgmt	1,876.	1,876.		
Parametric	Investment Mgmt	1,831.	1,831.		
Jeffrey Haber, Inc	Controller	170,568.			170,568.
Pachyderm	IT	98,280.			98,280.
Russell Reynolds, et al	Executive Search	25,661.	25,661.		

Form 990-PF, Page 1, Part I

Continued

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total		<u>4,951,723.</u>	<u>4,682,875.</u>		<u>268,848.</u>

Form 990-PF, Page 2, Part II, Line 10a

L-10a Stmt

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
Investure Fixed Income			20,968,881.	20,968,881.
BNYM Stif			13,022,669.	13,022,669.
Investure Fixed Inc Cash			159,916.	159,916.
Total			<u>34,151,466.</u>	<u>34,151,466.</u>

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Investure Emerging Markets Fund	63,561,400.	63,561,400.
Investure Global Equity - All Series	237,651,918.	237,651,918.
ABRY Advanced Securities	80,337.	80,337.
ABRY Advanced Securities II	3,805,583.	3,805,583.
Farallon	2,797,402.	2,797,402.
Varde	1,060,105.	1,060,105.
Astoria	1,045,948.	1,045,948.
Investure Alternatives Fund	212,508,435.	212,508,435.
Investure Evergreen Fund - Permanent	15,627,990.	15,627,990.
Investure Evergreen Fund - 2013	12,763,101.	12,763,101.
Investure Evergreen Fund - 2014	12,020,975.	12,020,975.
Investure Evergreen Fund - 2015	7,858,694.	7,858,694.
Blackstone Distressed Securities	73,296.	73,296.
Parametric	7,406,798.	7,406,798.
Abingworth IV	603,017.	603,017.
Abingworth V	1,520,902.	1,520,902.
Blackstone Capital Partners V	3,490,680.	3,490,680.
Carlyle Partners	720,236.	720,236.
Lindsay Goldberg	124,189.	124,189.
Lindsay Goldberg II	1,118,219.	1,118,219.
Lindsay Goldberg Bessemer III	3,538,825.	3,538,825.
Permit Capital	1,619,568.	1,619,568.
Proquest Investments	801,239.	801,239.
Shoreview Capital	705,855.	705,855.
Shoreview Capital II	4,305,408.	4,305,408.

Form 990-PF, Page 2, Part II, Line 10b

Continued

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Silver Lake Partners II	1,703,091.	1,703,091.
Silver Lake Partners III	3,749,073.	3,749,073.
TA IX	21,702.	21,702.
TA X	2,125,941.	2,125,941.
TA XI	4,569,345.	4,569,345.
ABRY Partners VI	1,972,310.	1,972,310.
ABRY Partners VII	5,221,020.	5,221,020.
Columbia Capital Equity IV	5,827,611.	5,827,611.
Columbia Capital Equity V	8,171,949.	8,171,949.
Dover Street V	496,746.	496,746.
Dover Street VI	2,417,708.	2,417,708.
Dover Street VII	2,641,354.	2,641,354.
Granite Ventures	5,209,648.	5,209,648.
Sofinnova Ventures	1,045,810.	1,045,810.
TIFF Partners II	41,496.	41,496.
Polaris Ventures V	4,314,907.	4,314,907.
Polaris Ventures VI	2,484,613.	2,484,613.
Rho Ventures V	2,232,554.	2,232,554.
Rho Ventures VI	4,380,489.	4,380,489.
EnCap Energy V	50,265.	50,265.
EnCap Energy VI	520,352.	520,352.
EnCap Energy VII	951,990.	951,990.
EnCap Energy VIII	3,229,300.	3,229,300.
EverVest X	2,007,063.	2,007,063.
EnerVest XI	4,624,265.	4,624,265.
EnerVest XII	1,071,694.	1,071,694.
Resource Capital Fund V	2,316,090.	2,316,090.
RMS Growth II	7,058,547.	7,058,547.
Blackstone Real Estate Europe III	4,038,311.	4,038,311.
Blackstone Real Estate Advisor Intl II	3,470,089.	3,470,089.
Blackstone Real Estate V	4,119,290.	4,119,290.
Blackstone Real Estate VI	4,203,187.	4,203,187.
Lubert Adler V	503,653.	503,653.
Lubert Adler VI	565,599.	565,599.
Madison International III	2,021,300.	2,021,300.
Madison International IV	3,684,314.	3,684,314.
Shorenstein 9	1,999,156.	1,999,156.
Xylos Series B and D Preferred Restricted	158,120.	158,120.
ABRY Senior Equity Partners III	2,584,462.	2,584,462.
Total	704,614,534.	704,614,534.

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
Convexity - Class A	22,678,858.	22,678,858.

Form 990-PF, Page 2, Part II, Line 10c
L- 10c Stmt

Continued

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
Total	<u>22,678,858.</u>	<u>22,678,858.</u>

Form 990-PF, Page 2, Part II, Line 14
L-14 Stmt

Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Building	275,000.	0.	275,000.
Furniture, Fixtures, Equipment	7,287,918.	3,275,050.	4,012,868.
Total	<u>7,562,918.</u>	<u>3,275,050.</u>	<u>4,287,868.</u>

Form 990-PF, Page 2, Part II, Line 15
Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Year	
		Book Value	Fair Market Value
Receivable from security sales	4,284.	32,933.	32,933.
Taxes refundable	850,726.	96,086.	96,086.
Interest and dividends receivable	177,357.	82,464.	82,464.
Total	<u>1,032,367.</u>	<u>211,483.</u>	<u>211,483.</u>

Form 990-PF, Page 2, Part II, Line 22
Other Liab Stmt

Line 22 - Other Liabilities:	Beginning Year Book Value	Ending Year Book Value
Deferred taxes	2,825,123.	2,789,685.
Post retirement health care liab	5,217,250.	6,459,816.
Incentive fee payable	0.	367,918.
Discount on grants payable	-40,066.	-31,329.
Total	<u>8,002,307.</u>	<u>9,586,090.</u>

The Commonwealth Fund
 13-1635260
 Depreciation Expense
 Fiscal Year End 6/30/15

Part I, Line 19, Column (a)

Year			Furniture &	Computer
<u>Acquired</u>	<u>Total</u>	<u>Buildings</u>	<u>Fixtures</u>	<u>Equipment</u>
1991 - 1992	7,023	7,023	0	0
1992 - 1993	2,322	428	1,894	0
1993 - 1994	1,359	1,029	330	0
1994 - 1995	651	339	313	0
1995 - 1996	2,064	1,287	776	0
1996 - 1997	0	0	0	0
1997 - 1998	7,255	5,541	1,713	0
1998 - 1999	41,243	2,864	38,379	0
1999 - 2000	8,686	8,530	156	0
2000 - 2001	25,572	23,172	2,400	0
2001 - 2002	17,291	16,779	512	0
2002 - 2003	23,873	23,873	0	0
2003 - 2004	4,016	4,016	0	0
2004 - 2005	7,485	7,485	0	0
2005 - 2006	23,823	23,411	412	0
2006 - 2007	19,283	19,283	0	0
2007 - 2008	42,841	42,841	0	0
2008 - 2009	45,759	9,865	2,741	33,154
2009 - 2010	8,542	7,400	1,142	0
2010 - 2011	30,558	17,220	13,338	0
2011 - 2012	10,699	6,196	1,523	2,980
2012 - 2013	13,899	5,432	8,467	0
2013 - 2014	6,387	5,475	0	912
2014 - 2015	11,580	369	10,020	1,191
Total	362,211	239,858	84,116	38,237

The Commonwealth Fund
13-1635260
Fiscal Year Ended June 30, 2015

Part IV
Capital Gains and Losses

Date	Name	Memo	Amount
07/02/14	Abingworth BioVentures IV	Abingworth BioVentures IV cash disb	66,899.52
07/03/14	Abingworth BioVentures IV	Abingworth Bioventures IV cash disb	778,397.98
07/03/14	Abingworth BioVentures IV	Abingworth BioVentures IV cash disb	114,646.24
07/03/14	Abingworth BioVentures IV	Abingworth BioVentures IV cash disb	125,833.21
07/09/14	Abingworth BioVentures IV	Abingworth BioVentures IV cash disb	169,243.87
07/09/14	Abingworth BioVentures IV	Abingworth BioVentures IV cash disb	30,842.45
07/10/14	Abingworth BioVentures V	Abingworth BioVentures V cap call	-27,864.76
07/10/14	Abingworth BioVentures V	Abingworth BioVentures V cash disb	301,259.76
07/17/14	Abry Advanced Securities Fund	Abry Advanced Securities Fund cash disb	72,711.00
07/22/14	Abry Advanced Securities Fund	Abry Advanced Securities Fund cash disb	28,606.00
07/24/14	Abry Advanced Securities Fund	Abry Advanced Securities Fund cash disb	146,261.00
07/25/14	Abry Advanced Securities Fund	Abry Advanced Securities Fund cash disb	29,362.00
07/25/14	Abry Advanced Securities Fund	Abry Advanced Securities Fund net cash disb	19,833.62
07/25/14	Abry Advanced Securities Fund	Abry Advanced Securities Fund fee	20,918.00
07/30/14	Abry Advanced Securities Fund II	Abry Advanced Securities Fund II cash disb	68,654.52
07/30/14	Abry Partners VI	Abry Partners VI cash disb	543,355.29
07/30/14	Abry Partners VI	Abry Partners VI cash disb	315,460.07
07/31/14	Abry Partners VI	Abry Partners VI cash disb	71,426.10
08/04/14	Abry Partners VII	Abry Partners VII cash disb	5,796.78
08/05/14	Abry Partners VII	Abry Partners VII cash disb	147,241.17
08/06/14	Abry Partners VII	Abry Partners VII cash disb	1,286.60
08/06/14	Abry Partners VII	Abry Partners VII cash disb	157,410.52
08/13/14	Abry Senior Equity III	Abry Senior Equity III cash disb	5,059.21
08/13/14	Abry Senior Equity III	Abry Senior Equity III cash disb	248,686.33
08/19/14	Abry Senior Equity III	Abry Senior Equity III cash disb	318,381.90
08/20/14	Abry Senior Equity III	Abry Senior Equity III cash disb	18,938.40
08/20/14	Abry Senior Equity III	Abry Senior Equity III cash disb	533,427.25
08/20/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	49,958.42
08/20/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	891.16
08/27/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	152,711.66
08/28/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	29,339.20
08/29/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	890.43
08/29/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	88,835.62
09/08/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	700.63
09/08/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	130,791.38
09/10/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	224,103.99
09/11/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	130,309.08

09/11/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	47,119.63
09/11/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	53,190.33
09/11/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	9,224.72
09/12/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	197,897.30
09/18/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	29,602.29
09/19/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	2,066.52
09/19/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	7,441.10
09/24/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	44,185.60
09/26/14	Blackstone Capital Partners V	Blackstone Capital Partners V cash disb	45,809.73
09/26/14	Blackstone Real Estate Partners V	Blackstone Real Estate Partners V cash disb	392,658.00
09/29/14	Blackstone Real Estate Partners V	Blackstone Real Estate Partners V cash disb	32,835.00
09/30/14	Blackstone Real Estate Partners V	Blackstone Real Estate Partners V cash disb	165,094.00
09/30/14	Blackstone Real Estate Partners V	Blackstone Real Estate Partners V cash disb	23,756.00
09/30/14	Blackstone Real Estate Partners V	Blackstone Real Estate Partners V cash disb	190,942.00
09/30/14	Blackstone Real Estate Partners V	Blackstone Real Estate Partners V cash disb	710.00
10/01/14	Blackstone Real Estate Partners V	Blackstone Real Estate Partners V cash disb	269,141.00
10/02/14	Blackstone Real Estate Partners V	Blackstone Real Estate Partners V cash disb	4,591.00
10/03/14	Blackstone Real Estate Partners V	Blackstone Real Estate Partners V cash disb	88,950.00
10/03/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI	16,681.00
10/03/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	456,776.00
10/03/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	70,581.00
10/03/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	140,427.00
10/09/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	127,792.00
10/09/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	53,182.00
10/09/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	352,108.00
10/10/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	64,448.00
10/17/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	67,640.00
10/17/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	7,251.00
10/20/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	276.00
10/21/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	123,586.00
10/21/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	1,931.00
10/22/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	408,890.00
10/22/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	74,214.00
10/23/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	304,635.00
10/23/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	25,325.00
10/24/14	Blackstone Real Estate Partners VI	Blackstone Real Estate Partners VI cash disb	33,004.00
10/29/14	BREP Europe III	BREP Europe III cash disb	17,314.00
10/29/14	BREP Europe III	BREP Europe III cash disb	183.00
10/29/14	BREP Europe III	BREP Europe III cash disb	61,835.00
10/31/14	BREP Europe III	BREP Europe III cash disb	101,216.00
10/31/14	BREP Europe III	BREP Europe III cash disb	1,992.00
10/31/14	BREP Europe III	BREP Europe III cash disb	6,977.00
10/31/14	BREP Europe III	BREP Europe III cash disb	56,831.00
11/03/14	BREP Europe III	BREP Europe III cash disb	118,617.00
11/04/14	BREP Int'l II	BREP Int'l II cash disb	439,084.00
11/04/14	BREP Int'l II	BREP Int'l II cash disb	347,221.00
11/04/14	BREP Int'l II	BREP Int'l II cash disb	293,590.00

11/04/14	BREP Int'l II	BREP Int'l II cash disb	32,430.00
11/05/14	Carlyle Partners IV	Carlyle Partners IV cash disb	72,654.00
11/05/14	Carlyle Partners IV	Carlyle Partners IV cash disb	82,683.00
11/18/14	Carlyle Partners IV	Carlyle Partners IV cash disb	94,930.00
11/19/14	Carlyle Partners IV	Carlyle Partners IV cash disb	44,732.00
11/21/14	Carlyle Partners IV	Carlyle Partners IV cash disb	70,205.00
11/24/14	Carlyle Partners IV	Carlyle Partners IV cash disb	36,932.00
11/24/14	Dover Street V	Dover Street V cash disb	62,587.00
11/25/14	Dover Street V	Dover Street V cash disb	46,718.00
11/26/14	Dover Street VI	Dover Street VI cash disb	4,166.00
11/28/14	Dover Street VI	Dover Street VI cash disb	97,888.00
11/28/14	Dover Street VI	Dover Street VI cash disb	80,428.00
11/28/14	Dover Street VI	Dover Street VI cash disb	192,943.00
12/02/14	Dover Street VII	Dover Street VII cash disb	70,666.00
12/02/14	Dover Street VII	Dover Street VII cash disb	44,272.00
12/03/14	Dover Street VII	Dover Street VII cash disb	34,187.00
12/03/14	Dover Street VII	Dover Street VII cash disb	32,981.00
12/04/14	Dover Street VII	Dover Street VII cash disb	94,483.00
12/05/14	Dover Street VII	Dover Street VII cash disb	4,233.00
12/05/14	Dover Street VII	Dover Street VII cash disb	176,066.00
12/05/14	Dover Street VII	Dover Street VII cash disb	276,655.00
12/08/14	Dover Street VII	Dover Street VII cash disb	43,533.00
12/08/14	Dover Street VII	Dover Street VII cash disb	12,802.00
12/09/14	Dover Street VII	Dover Street VII cash disb	61,432.00
12/10/14	EnCap Energy Capital Fund V-B	EnCap Energy Capital Fund V-B cash disb	19,354.43
12/10/14	EnCap Energy Capital Fund V-B	EnCap Energy Capital Fund V-B cash disb	775.18
12/15/14	EnCap Energy Capital Fund VI-B	EnCap Energy Capital Fund VI-B cash disb	24,452.87
12/15/14	EnCap Energy Capital Fund VI-B	EnCap Energy Capital Fund VI-B cash disb	15,944.40
12/16/14	EnCap Energy Capital Fund VII	EnCap Energy Capital Fund VII cash disb	63,377.90
12/17/14	EnCap Energy Capital Fund VII	EnCap Energy Capital Fund VII cash disb	207,034.99
12/17/14	EnCap Energy Capital Fund VII	EnCap Energy Capital Fund VII cash disb	40,620.75
12/17/14	EnCap Energy Capital Fund VII	EnCap Energy Capital Fund VII cash disb	24,562.07
12/18/14	EnCap Energy Capital Fund VIII	EnCap Energy Capital Fund VIII cash disb	363,645.28
12/19/14	EnCap Energy Capital Fund VIII	EnCap Energy Capital Fund VIII cash disb	33,857.74
12/19/14	EnCap Energy Capital Fund VIII	EnCap Energy Capital Fund VIII cash disb	17,444.87
12/22/14	EnerVest Energy Institutional Fund X	EnerVest Energy Institutional Fund X cash disb	163,077.42
12/23/14	EnerVest Energy Institutional Fund XII	EnerVest Energy Institutional Fund XII cash dist	57,787.59
12/23/14	Farallon	Farallon cash disb	679,068.00
12/23/14	Farallon	Farallon cash disb	148,811.00
12/24/14	Farallon	Farallon cash disb	879,494.00
12/29/14	Farallon	Transfer to BNY STIF	213,761.00
12/29/14	Investure Alternative Fund	Investure Alternative Fund	158,364.78
12/30/14	Investure Emerging Markets Fund	Investure Emerging Markets	39,194.93
12/30/14	Investure Evergreen Fund	Investure Evergreen 2015 cash disb	91.00
12/30/14	Investure Evergreen Fund	Investure Evergreen Fund 2014 cash disb	949.00
12/30/14	Investure Evergreen Fund	Investure Evergreen Fund Perm Tranche cash d	4,047,139.00
12/31/14	Investure Evergreen Fund	Investure Evergreen Perm Tranch cap call	508,327.00

12/31/14	Investure Evergreen Fund	Investure Evergreen Perm Tranche cash disb	21,101.00
01/05/15	Investure Evergreen Fund	Investure Evergreen Perm Tranche cash disb	93,116.00
01/05/15	Investure Global Equity Fund	IGEF	1,184,280.95
01/07/15	Investure Global Equity Fund	IGEF - Mrkt	1,685,364.11
01/09/15	Investure Global Equity Fund	IGEF All Assets	2,562,988.23
01/09/15	Investure Global Equity Fund	Investure Global Equity	2,153,188.86
01/13/15	Lindsay Goldberg AIV Fund I	Lindsay Goldberg AIV Fund I cash disb	1,399.00
01/26/15	Lindsay Goldberg AIV Fund I	Lindsay Goldberg AIV Fund I cash disb	5,283.00
01/26/15	Lindsay Goldberg AIV Fund II	Lindsay Goldberg AIV Fund II cash disb	976,078.00
01/27/15	Lindsay Goldberg CR AIV Fund III	Lindsay Goldberg CR AIV Fund III cash disb	34,505.00
01/28/15	Lindsay Goldberg CR AIV Fund III	Lindsay Goldberg CR AIV Fund III cash disb	6,830.00
01/28/15	Lindsay Goldberg CR Fund I	Lindsay Goldberg CR Fund I cash disb	104,292.00
01/28/15	Lindsay Goldberg CR Fund II	Lindsay Goldberg CR Fund II	188,804.00
01/29/15	Lindsay Goldberg Fund I	Lindsay Goldberg Fund I cash disb	94,399.00
01/29/15	Lindsay Goldberg Fund I	Lindsay Goldberg Fund I cash disb	2,605.00
01/30/15	Lindsay Goldberg Fund I	Lindsay Goldberg Fund I cash disb	5,050.00
01/30/15	Lindsay Goldberg Fund II	Lindsay Goldberg Fund II cash disb	3,377.00
01/30/15	Lindsay Goldberg Fund II	Lindsay Goldberg Fund II cash disb	3,750.00
01/30/15	Lindsay Goldberg Fund III	Lindsay Goldberg Fund III cash disb	46,779.00
02/03/15	Lindsay Goldberg Fund III REIT AIV	Lindsay Golberg Fund III REIT AIV	442,540.00
02/09/15	Lubert Adler Real Estate Fund V	Lubert Adler Real Estate Fund V cash disb	1,884.06
02/12/15	Lubert Adler Real Estate Fund V	Lubert-Adler Real Estate Fund V cash disb	2,289.86
02/12/15	Lubert Adler Real Estate Fund V	Lubert-Adler Real Estate Fund V cash disb	9,855.07
02/17/15	Lubert Adler Real Estate Fund VI	Lubert Adler Real Estate Fund VI cash disb	20,599.83
02/17/15	Lubert Adler Real Estate Fund VI	Lubert Adler Real Estate Fund VI cash disb	18,978.39
02/18/15	Lubert Adler Real Estate Fund VI	Lubert Adler Real Estate Fund VI cash disb	9,894.66
02/18/15	Lubert Adler Real Estate Fund VI	Lubert-Adler Real Estate Fund VI cash disb	56,853.38
02/19/15	Lubert Adler Real Estate Fund VI	Lubert-Adler Real Estate Fund VI cash disb	4,720.47
02/20/15	Lubert Adler Real Estate Fund VI	Lubert-Adler Real Estate Fund VI cash disb	1,590.87
02/20/15	Lubert Adler Real Estate Fund VI	Lubert-Adler Real Estate Fund VI cash disb	17,525.62
02/25/15	Madison Real Estate Fund III	Madison Real Estate Fund III cash disb	9,427.80
02/25/15	Madison Real Estate Fund IV	Madision Real Estate Fund IV cash disb	183,248.51
02/27/15	Madison Real Estate Fund IV	Madision Real Estate Fund IV cash disb	13,603.40
02/27/15	Madison Real Estate Fund IV	Madison Real Estate Fund IV cash disb	58,665.36
02/27/15	Madison Real Estate Fund IV	Madison Real Estate Fund IV cash disb	22,705.24
03/06/15	Madison Real Estate Fund IV	Madison Real Estate Fund IV cash disb	88,876.35
03/10/15	Madison Real Estate Fund IV	Madison Real Estate Fund IV cash disb	56,811.19
03/10/15	Permit Captial Mortgage Fund	Permit Capital Mortgage Fund cash disb	40,292.90
03/12/15	Permit Captial Mortgage Fund	Permit Capital Mortgage Fund cash disb	180,192.91
03/12/15	Permit Captial Mortgage Fund	Permit Captial Mortgage Fund cash disb	106,972.83
03/19/15	Permit Captial Mortgage Fund	Permit Captial Mortgage Fund cash disb	571,877.69
03/19/15	Permit Captial Mortgage Fund	Permit Captial Mortgage Fund cash disb	733,646.30
03/20/15	Permit Captial Mortgage Fund	Permit Captial Mortgage Fund cash disb	8,099.96
03/20/15	Permit Captial Mortgage Fund	Permit Captial Mortgage Fund cash disb	54,328.18
03/23/15	Permit Captial Mortgage Fund	Permit Captial Mortgage Fund cash disb	630,923.52
03/23/15	Permit Captial Mortgage Fund	Permit Captial Mortgage Fund cash disb	542,585.13
03/24/15	Permit Captial Mortgage Fund	Permit Captial Mortgage Fund cash disb	262,399.64

03/27/15	Permit Captial Mortgage Fund	Permit Captial Mortgage Fund cash disb	553,910.96
03/31/15	Permit Captial Mortgage Fund	Permit Captial Mortgage Fund cash disb	278,560.87
03/31/15	Polaris Venture Partners V	Polaris Venture Partners V cash disb	246,421.21
03/31/15	Polaris Venture Partners VI	Polaris Venture Partners VI cash disb	138,822.00
03/31/15	Polaris Venture Partners VI	Polaris Venture Partners VI stock disb: Recepto:	3,916.30
03/31/15	Polaris Venture Partners VI	Polaris Venture Partners VI stock disb: Recepto:	76,995.19
03/31/15	RMS Forest Growth II	RMS Forsest Growth II cash disb	315,504.64
03/31/15	Shorenstein Realty Investors Nine	Shorenstein Realty Investors Nine cash disb	130,208.00
04/03/15	Shorenstein Realty Investors Nine	Shorenstein Realty Investors Nine cash disb	226,486.82
04/16/15	ShoreView Capital Partners	ShoreView Capital Partners cash disb	27,982.00
04/17/15	ShoreView Capital Partners	ShoreView Capital Partners cash disb	205,065.00
04/22/15	ShoreView Capital Partners	ShoreView Capital Partners cash disb	1,017.00
04/24/15	ShoreView Capital Partners II	ShoreView Capital Partners II cash disb	787,977.00
04/28/15	ShoreView Capital Partners II	ShoreView Capital Partners II cash disb	12,894.00
04/29/15	ShoreView Capital Partners II	ShoreView Capital Partners II cash disb	44,849.00
04/29/15	ShoreView Capital Partners II	ShoreView Capital Partners II cash disb	38,507.00
04/30/15	ShoreView Capital Partners II	ShoreView Capital Partners II cash disb	16,489.00
04/30/15	Silver Lake Partners II	Silver Lake Partners II cash disb	120,917.80
04/30/15	Silver Lake Partners II	Silver Lake Partners II cash disb	180,284.91
04/30/15	Silver Lake Partners III	Silver Lake Partners III cash disb	56,394.00
05/04/15	Silver Lake Partners III	Silver Lake Partners III cash disb	560.00
05/05/15	Silver Lake Partners III	Silver Lake Partners III cash disb	10,624.00
05/06/15	Silver Lake Partners III	Silver Lake Partners III cash disb	32,919.00
05/12/15	Silver Lake Partners III	Silver Lake Partners III cash disb	7,691.00
05/12/15	Silver Lake Partners III	Silver Lake Partners III cash disb	36,085.00
05/12/15	Silver Lake Partners III	Silver Lake Partners III cash disb	63,315.00
05/14/15	Sofinnova Venture Partners VII	Sofinnova Venture Partners VII cash disb	98,598.11
05/14/15	Sofinnova Venture Partners VII	Sofinnova Venture Partners VII cash disb	154,854.91
05/15/15	Sofinnova Venture Partners VII	Sofinnova Venture Partners VII cash disb	-28,341.04
05/18/15	TA IX	TA IX cash disb	71,932.50
05/20/15	TA IX	TA IX cash disb	11,730.00
05/21/15	TA X	TA X cash disb	47,125.00
05/22/15	TA X	TA X cash disb	-375.00
05/22/15	TA X	TA X cash disb	51,250.00
05/26/15	TA X	TA X cash disb	-4,750.00
05/26/15	TA X	TA X cash disb	190,675.00
05/28/15	TA X	TA X cash disb	15,950.00
05/29/15	TA X	TA X cash disb	88,237.50
05/29/15	TA X	TA X cash disb	35,000.00
05/29/15	TA X	TA X cash disb	-5,300.00
06/01/15	TA XI	TA XI cash disb	147,250.00
06/02/15	TA XI	TA XI cash disb	-6,175.00
06/02/15	TA XI	TA XI cash disb	104,250.00
06/02/15	TA XI	TA XI cash disb	1,250.00
06/03/15	TA XI	TA XI cash disb	31,500.00
06/04/15	TA XI	TA XI cash disb	-12,487.50
06/04/15	TIFF Partners II	TIFF Partners II cash disb	-16,599.00

06/04/15	Varde	Varde cash disb	385,400.00
06/05/15	Varde	Varde cash disb	277,400.00
06/05/15		Class Action Proceeds	52,741.78
06/12/15		Class action proceeds	3,000.00
06/18/15		Class action proceeds: Fannie Mae	15,961.59
06/25/15		IGEF All Assets	4,039,455.32
06/25/15		IGEF Mrkt Holdback	-1,729.29
06/25/15		Investure Evergreen 2014 Term cash disb	421.00
06/26/15		Investure Evergreen Perm Tranch cash disb	304,671.00
06/26/15		Investure Evergreen Perm Tranch cash disb	9,623.00
06/29/15		Investure Fixed Income	-140,329.40
06/29/15		Investure Fixed Income	-287,756.11
06/29/15		Investure Fixed Income	73,835.46
06/29/15		Investure Fixed Income	-126,524.32
06/29/15		PC Global Eq Deriv (Parametric)	-175,593.82
06/29/15		PC Global Equity	114,788.09
06/30/15		PC Global Equity Deriv	72,304.08
06/30/15		SC Fundamental	3,207.28
06/30/15		SC Fundamental Value Fund cash disb	213,198.58
			<u><u>42,725,793.71</u></u>

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Request Number	Organization Name	Organization Address	Award Date	Grant Amount	Project Title	Any Diversion by Grantee	Dates of Reports by Grantee	Amount Spent by Grantee	Date and Results of Verification
20141071	Balitt Health Purchasing, LLC	56 Pickering St. Needham, MA 02492	6/28/2014	\$34,539	Aligning Provider Compensation Models with External Value-Based Payment Incentives: Current and Innovative Practice	No	During the fiscal year, grantee submitted work products. Final project report due 7/31/15. Future payments will be made only when reporting requirements have been fulfilled.	N/A- Financial Report due in next fiscal year.	Not required
20150801	CapView Associates, LLC	1333 New Hampshire Avenue, Suite 224, Washington D.C. 20036	6/26/2015	\$13,500	Plan Changes to Expect in 2016 Open Enrollment	No	No payments made during fiscal year. Final report due 10/31/15. Futures payments will be made only when reporting requirements have been fulfilled.	N/A- Financial Report due in next fiscal year.	Not required
20100292	The Commonwealth Fund	1 E 75th St, New York, NY 10021	4/13/2010	\$1,682,500	Harkness Fellowships in Health Care Policy and Practice, 2011-12	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office. * Amount Spent includes payments supported by co-funding organizations.	\$1,650,870* through 6/30/15	Not required
20110290	The Commonwealth Fund	1 E 75th St, New York, NY 10021	4/12/2011	\$1,682,368	Harkness Fellowships in Health Care Policy and Practice, 2012-13	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office. * Amount Spent includes payments supported by co-funding organizations.	\$2,296,273* through 6/30/15	Not required
20120237	The Commonwealth Fund	1 E 75th St, New York, NY 10021	4/10/2012	\$1,497,230	Harkness Fellowships in Health Care Policy and Practice, 2013-14	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office. * Amount Spent includes payments supported by co-funding organizations.	\$2,424,301* through 6/30/15	Not required

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20120468	The Commonwealth Fund	1 E 75th St, New York, NY 10021	7/10/2012	\$130,000	Authorization to Support Data Acquisition	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$83,617 through 6/30/15	Not required
20130305	The Commonwealth Fund	1 E 75th St, New York, NY 10021	4/9/2013	\$1,662,793	Harkness Fellowships in Health Care Policy and Practice, 2014-15	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office. * Amount Spent includes payments supported by co-funding organizations.	\$2,447,117* through 6/30/15	Not required
20130426	The Commonwealth Fund	1 E 75th St, New York, NY 10021	4/29/2013	\$38,000	Achieving a High Performing Health Care System: Shared Lessons for Canada and the United States	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$43,710 through 6/30/15	Not required
20130573	The Commonwealth Fund	1 E 75th St, New York, NY 10021	7/9/2013	\$365,000	International Symposium on Health Care Policy, Fall 2014	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$300,143 through 6/30/15	Not required
20130580	The Commonwealth Fund	1 E 75th St, New York, NY 10021	7/9/2013	\$1,296,790	Supporting the Fund's Communications and Publishing Capacity to Reach Change Agents and Inform Public Discourse	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$1,246,551 through 6/30/15	Not required

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20140118	The Commonwealth Fund	1 E 75th St, New York, NY 10021	11/12/2013	\$50,000	Commonwealth Fund/Nuffield Trust Commissioned Papers on Delivery System Reform, 2015	No	No payments were made during the fiscal year. Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$0	Not required
20140243	The Commonwealth Fund	1 E 75th St, New York, NY 10021	11/12/2013	\$104,102	Authorization to Support Data Acquisition and Analytic Software	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$54,208 through 6/30/15	Not required
20140409	The Commonwealth Fund	1 E 75th St, New York, NY 10021	11/22/2013	\$34,350	Cost Control and Breakthrough Opportunities Advisory Groups	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$32,920 through 6/30/15	Not required
20140458	The Commonwealth Fund	1 E 75th St, New York, NY 10021	11/22/2013	\$38,225	Health Care Delivery System Reform Advisory Group	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$9,834 through 6/30/15	Not required
20140708	The Commonwealth Fund	1 E 75th St, New York, NY 10021	4/8/2014	\$1,800,625	Harkness Fellowships in Health Care Policy and Practice, 2015-16	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$226,060 through 6/30/15	Not required

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20140880	The Commonwealth Fund	1 E 75th St, New York, NY 10021	7/8/2014	\$371,300	International Symposium on Health Care Policy, 2015	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$25,000 through 6/30/15	Not required
20140886	The Commonwealth Fund	1 E 75th St, New York, NY 10021	7/8/2014	\$1,118,216	Supporting the Fund's Communications and Publishing Capacity to Reach Change Agents and Inform Public Discourse	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$630,524 through 6/30/15	Not required
20140994	The Commonwealth Fund	1 E 75th St, New York, NY 10021	5/23/2014	\$14,050	Commonwealth Fund Strategy Session: Engaging Federal and State Policymakers	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$8,023 through 6/30/15	Not required
20141043	The Commonwealth Fund	1 E 75th St, New York, NY 10021	6/3/2014	\$50,000	Morgan Commonwealth Fund Fellowship in Minority Health Policy: Support for Identifying Second Year Practicum Opportunities, and Support for Augmenting Leadership Training	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$10,000 through 6/30/15	Not required
20150496	The Commonwealth Fund	1 E 75th St, New York, NY 10021	4/14/2015	\$1,808,493	Harkness Fellowships in Health Care Policy and Practice, 2016-17	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$52,819 through 6/30/15	Not required
20150619	The Commonwealth Fund	1 E 75th St, New York, NY 10021	4/14/2015	\$280,255	Authorization to Support Data Acquisition	No	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	\$32,058 through 6/30/15	Not required

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20140742	Erasmus University Rotterdam	Burgemeester Oudlaan 50, 3062 PA Rotterdam	6/30/2014	\$41,000	Commonwealth Fund and European Health Insurance and Risk Adjustment Collaboration	No	Final Project Report: 5/27/15 Final Financial Report: 5/8/15	\$19,720	Not required
20140410	Health Vista LLC	PO Box 47141, Chicago, IL 47141-0141	11/12/2013	\$49,739	Quality Matters: A Fund Bimonthly Newsletter about Innovators Making a Difference in Patient Care, Patient Outcomes, and Efficiency	No	Final Financial Report: 11/7/14. Grantee satisfied reporting requirements during the fiscal year.	\$49,739	Not required
20150053	Health Vista LLC	PO Box 47141, Chicago, IL 47141-0141	11/24/2014	\$49,739	Quality Matters: The Fund Delivery System and Breakthrough Opportunity Programs Newsletter	No	During fiscal year, grantees submitted work products. Final project report due 11/30/15. Future payments will be made only when reporting requirements have been fulfilled.	\$27,643	Not required
20150290	Imperial College London	10th Floor, Queen Elizabeth Queen Mother Wing St Mary's Hospital South Wharf Road London, W2 JNY	1/9/2015	\$154,427	Translating Frugal Innovations into the U.S. Health System	No	During fiscal year, grantees submitted work products. Final project report due 12/31/15. Future payments will be made only when reporting requirements have been fulfilled.	\$40,249	Not required
20140115	Issues Research, Inc.	PO Box 220, Durango, CO 81302	11/12/2013	\$360,690	Research and Advisory Services in Support of Health System Performance Monitoring, Reform, and Innovation	No	Final Financial Report: 4/4/15. Grantee satisfied reporting requirements during the fiscal year.	\$360,690	Not required
20150206	Issues Research, Inc.	PO Box 220, Durango, CO 81302	11/11/2014	\$370,960	Research and Advisory Services in Support of Health System Performance Tracking, Delivery System Reform and Breakthrough	No	During fiscal year, grantees submitted work products. Final project report due 1/31/2016. Future payments will be made only when reporting requirements have been fulfilled.	\$168,115	Not required

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Expenditure Responsibility Statement for the year ending June 30, 2015

Request Number	Organization Name	Organization Address	Award Date	Grant Amount	Project Title	Any Diversion by Grantee	Dates of Reports by Grantee	Amount Spent by Grantee	Date and Results of Verification
20110287	Jonathan Gruber	83 Pleasant St, Lexington, MA 02421	4/12/2011	\$107,500	Modeling Alternatives to the Affordable Care Act	No	Final Project Report: 4/29/15	\$107,500	Not required
20140895	Jonathan Gruber	83 Pleasant St, Lexington, MA 02421	7/8/2014	\$62,500	Modeling the Impact of Alternatives to the Affordable Care Act	No	During fiscal year, grantee submitted work products. Final project report: 6/19/15.	\$62,500	Not required
20140198	KNG Health Consulting, LLC	15245 Shady Grove Rd Ste 365, Rockville, MD 20850	10/24/2013	\$50,000	Translating Intentions into Action: Lessons from Non-Participants of the Medicare Bundled Payment for Care Improvement	No	Final Project Report: 8/15/14 Final Financial Report: 8/28/14	\$88,268	Not required
20140969	KNG Health Consulting, LLC	15245 Shady Grove Rd Ste 365, Rockville, MD 20850	5/23/2014	\$48,938	Tracking ACA Provisions Related to Payment and Delivery System Reform	No	During fiscal year, grantee submitted work products. Final project report due 6/30/15. Future payments will be made only when reporting requirements have been fulfilled.	\$60,725	Not required
20150238	KNG Health Consulting, LLC	15245 Shady Grove Rd Ste 365, Rockville, MD 20850	10/27/2014	\$50,000	Spillover Effects of the Hospital Readmission Program	No	During fiscal year, grantee submitted work products. Final project report due 1/15/2016. Future payments will be made only when reporting requirements have been fulfilled.	N/A- Financial Report due in next fiscal year.	Not required

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Request Number	Organization Name	Organization Address	Award Date	Grant Amount	Project Title	Any Diversion by Grantee	Dates of Reports by Grantee	Amount Spent by Grantee	Date and Results of Verification
20140980	L&M Policy Research	1743 Connecticut Ave NW, Suite 200, Washington D.C 20009	5/23/2014	\$49,650	Tracking ACA Provisions Related to Primary Care and Medicaid/Medicare Delivery System Reform Provisions	No	During fiscal year, grantee submitted work products. Final project report due 6/30/2015. Future payments will be made only when reporting requirements have been fulfilled.	\$51,040	Not required
20120431	London School of Economics and Political Science	Houghton Street, London, ENGLAND WC2A 2AE	4/24/2012	\$50,000	Analysis of Medical Imaging Policies, Prices and Utilization in High-Income Countries	No	No payments made during the fiscal year.	No financial reports received to date.	Not required
20130350	London School of Economics and Political Science	Houghton Street, London, ENGLAND WC2A 2AE	4/9/2013	\$199,650	Learning from the International Experience, Year 6	No	Final Financial Report: 6/25/14 Grantee satisfied reporting requirements during the fiscal year.	\$198,769	Not required
20130645	London School of Economics and Political Science	Houghton Street, London, ENGLAND WC2A 2AE	10/4/2013	\$34,980	Best Practices for International Mental Health Care in Primary Care	No	Final Project Report: 5/30/14 Final Financial Report: 6/6/14	\$33,836	Not required
20140683	London School of Economics and Political Science	Houghton Street, London, ENGLAND WC2A 2AE	4/8/2014	\$173,800	International Data Tracking Project: Comparison of Health Care Costs in the U.S. with Those in Selected Countries, 2014	No	During fiscal year, grantee submitted work products. Final project report is overdue. Future payments will be made only when reporting requirements have been fulfilled.	No financial reports received to date.	Not required

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20140684	London School of Economics and Political Science	Houghton Street, London, ENGLAND WC2A 2AE	4/8/2014	\$378,080	International Working Group on Care for High-Need, High-Cost Patients, Year 7	No	During fiscal year, grantee submitted work products. Final project report is due 4/30/16. Future payments will be made only when reporting requirements have been fulfilled.	N/A- Financial Report due in next fiscal year.	Not required
20150168	London School of Economics and Political Science	Houghton Street, London, ENGLAND WC2A 2AE	11/11/2014	\$223,492	Learning from the International Experience, Year 8	No	No payments were made during the fiscal year. Final project report is due on 1/31/2016. Future payments will be made only when reporting requirements have been fulfilled.	N/A- Financial Report due in next fiscal year.	Not required
20130538	Mannatt, Phelps & Phillips, LLP	7 Times Sq, New York, NY 10036	7/9/2013	\$260,000	Examining the Implications of the 2014 Medicaid Expansion for Behavioral Health Services	No	Final Project Report: 4/28/14 Final Financial Report: 5/29/14	\$300,987	Not required
20140904	Mannatt, Phelps & Phillips, LLP	7 Times Sq, New York, NY 10036	4/18/2014	\$50,000	Arkansas Payment Reform: A Leading Laboratory for Health Transformation	No	Final Project Report: 7/10/14 Final Financial Report: 7/30/14	\$66,795	Not required
20150411	Mannatt, Phelps & Phillips, LLP	7 Times Sq, New York, NY 10036	11/18/2014	\$45,000	Thinking Ahead on 1332 State Innovation Waivers	No	Final Project Report: 5/15/15 Final Financial Report: 5/13/15	\$48,616	Not required
20150494	Mannatt, Phelps & Phillips, LLP	7 Times Sq, New York, NY 10036	4/14/2015	\$250,000	How New York is Using a Federal Incentive Program to Drive Health Care Delivery Transformation in Medicaid	No	During fiscal year, grantee submitted work products. Final project report due 12/31/15. Future payments will be made only when reporting requirements have been fulfilled.	N/A- Financial Report due in next fiscal year.	Not required

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20150519	Manatt, Phelps & Phillips, LLP	7 Times Sq, New York, NY 10036	1/17/2015	\$50,000	Potential Implications of the King v. Burwell Supreme Court Decisions in the Real World	No	Final Project Report: 5/15/15 Final Financial Report: 4/17/15	\$58,849	Not required
20150732	Manatt, Phelps & Phillips, LLP	7 Times Sq, New York, NY 10036	4/22/2015	\$50,000	Medicaid as Health Insurance: A Blog Post Series	No	During fiscal year, grantee submitted work products. Final project report due 7/31/2015. Future payments will be made only when reporting requirements have been fulfilled.	N/A- Financial Report due in next fiscal year.	Not required
20130070	Mathematica Policy Research, Inc.	PO Box 2393, Princeton, NJ 08543-2393	11/13/2012	\$284,586	Understanding How Primary Care Teams in Medical Homes Develop and Function	No	Final Project Report: 10/10/14 Final Financial Report: 2/26/15	\$284,484	Not required
20141095	Mathematica Policy Research, Inc.	PO Box 2393, Princeton, NJ 08543-2393	6/28/2014	\$49,835	What We Know About How Physicians Respond To Payment, Structure, and Incentives: Implications for Predicting the Cost of the SGR Fix	No	Final Project Report: 12/30/14 Final Financial Report: 3/9/15	\$49,835	Not required
20140706	Mathew Greenwald & Associates	4201 Connecticut Ave NW Ste 620, Washington, DC 20008	2/19/2014	\$12,150	Commonwealth Fund 2014 Audience and Grantee Survey	No	Final Financial Report: 11/7/14. Grantee satisfied reporting requirements during fiscal year.	\$12,050	Not required
20150038	OptumInsight, Inc.	11000 Optum Circle, Eden Prairie, MN 55344	6/30/2014	\$10,000	Tracking Private and Medicare Costs by Clinical Condition	No	Grantee satisfied reporting requirements during the fiscal year.	\$10,000	Not required
20110093	Pear Tree Communications, Inc.	3035 Lincoln Blvd, Cleveland Heights, OH 44118	11/9/2010	\$168,120	Raising the Bar for Web Resources on Health Care Performance Benchmarking and Improvement: Upgrades for WhyNotTheBest.org	No	Final Financial Report: 1/12/12. Grantee satisfied reporting requirements during the fiscal year.	\$112,795	Not required

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20140124	Pear Tree Communications, Inc.	3035 Lincoln Blvd, Cleveland Heights, OH 44118	11/12/2013	\$78,292	WhyNotTheBest.org: Sustainability Planning and Ready for Transition, Phase 6	No	Final Financial Report: 1/30/15. Grantee satisfied reporting requirements during the fiscal year.	\$98,048	Not required
20150211	Pear Tree Communications, Inc.	3035 Lincoln Blvd, Cleveland Heights, OH 44118	11/11/2014	\$86,873	Editorial Services in Support of Communications and Delivery System Reform	No	During fiscal year, grantee submitted work products. Final project report due 12/31/15. Future payments will be made only when reporting requirements have been fulfilled.	\$43,011	Not required
20140199	Princeton Survey Research Associates International	911 Commons Way, Princeton, NJ 08540	11/12/2013	\$633,025	Assessing the Impact of the Affordable Care Act After Six Months: The Commonwealth Fund Biennial Health Insurance Survey	No	Final Financial Report: 4/27/15. Grantee satisfied reporting requirements during the fiscal year.	\$630,172	Not required
20140444	RK Evaluations and Strategies, LLC	3155 19th St NW, Washington D.C. 20010	11/22/2013	\$23,000	Taking the Pulse: Bellwether Interviews to Support the Fund's New Programs	No	Final Project Report: 9/15/14 Final Financial Report: 9/16/14	\$23,000	Not required
20130597	Rodefeller Archive Center	15 Dayton Ave, Sleepy Hollow, NY 10591-1598	7/9/2013	\$85,000	Transfer and Maintenance of The Commonwealth Fund's Archives, Year 18	No	Final Project Report: 7/17/14 Final Financial Report: 7/17/14	\$85,000	Not required
20140953	Rodefeller Archive Center	15 Dayton Ave, Sleepy Hollow, NY 10591-1598	7/8/2014	\$85,000	Transfer and Maintenance of The Commonwealth Fund's Archives, Year 19	No	During the fiscal year, grantee submitted work products. Final project report overdue. Future payments will be made only when reporting requirements have been fulfilled.	No financial reports received to date.	Not required
20140682	Scientific Institute for Quality of Healthcare	Raboud University Nijmegen Medical Centre P.O. Box 9101 114, Nijmegen 6500 HB	2/7/2014	\$34,507	Expansion of 2014 Commonwealth Fund International Health Policy Survey to Include the Netherlands	No	Final Project Report: 11/10/14 Final Financial Report: 11/7/14	\$35,720	Not required

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20150537	Scientific Institute for Quality of Healthcare	Raboud University Nijmegen Medical Centre P.O. Box 9101 114, Nijmegen 6500 HB	1/17/2015	\$46,764	Expansion of 2015 Commonwealth Fund International Health Policy Survey to include the Netherlands	No	During the fiscal year, grantee submitted work products. Final project report due 10/31/15. Future payments will be made only when reporting requirements have been fulfilled.	N/A- Financial Report due in next fiscal year.	Not required
20130063	SSRS	53 W Baltimore Pike, Media, PA 19063	11/13/2012	\$178,147	A National Survey to Assess the Capacity of Community Health Centers to Serve as Medical Homes and Participate in	No	Final Financial Report: 9/29/14 Grantee satisfied reporting requirements during the fiscal year.	\$178,147	Not required
20130598	SSRS	53 W Baltimore Pike, Media, PA 19063	7/9/2013	\$450,000	International Health Policy Survey, 2014	No	Final Financial Report: 11/17/14. Grantee satisfied reporting requirements during the fiscal year.	\$450,000	Not required
20130703	SSRS	53 W Baltimore Pike, Media, PA 19063	7/9/2013	\$600,000	The 2013-2014 Commonwealth Fund Marketplace (Exchange) Tracking Surveys	No	Final Financial Report: 9/23/14. Grantee satisfied reporting requirements during the fiscal year.	\$614,750	Not required
20140309	SSRS	53 W Baltimore Pike, Media, PA 19063	10/4/2013	\$61,346	The Commonwealth Fund Health Insurance Marketplace Surveys	No	Final Financial Report: 4/11/14. Grantee satisfied reporting requirements during the fiscal year.	\$63,000	Not required
20140608	SSRS	53 W Baltimore Pike, Media, PA 19063	4/8/2014	\$176,786	Commonwealth Fund/Kaiser Family Foundation 2014 Survey of Primary Care Providers	No	Final Project Report: 5/5/15 Final Financial Report: 6/11/15	\$176,786	Not required
20140681	SSRS	53 W Baltimore Pike, Media, PA 19063	2/7/2014	\$19,250	Expansion of 2014 Commonwealth Fund International Health Policy Survey to include Germany	No	Final Financial Report: 6/10/15. Grantee satisfied reporting requirements during the fiscal year.	\$19,250	Not required

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20140879	SSRS	53 W Baltimore Pike, Media, PA 19063	7/8/2014	\$497,959	International Health Policy Survey, 2015	No	During the fiscal year, grantee submitted work products. Final project report due 12/31/15. Future payments will be made only when reporting requirements have been fulfilled.	\$20,185	Not required
20140894	SSRS	53 W Baltimore Pike, Media, PA 19063	7/8/2014	\$479,955	Affordable Care Act Tracking Survey, 2014-15, and a New Quarterly Tracking Survey of the Underinsured	No	During the fiscal year, grantee submitted work products. Final project report due 8/31/15. Future payments will be made only when reporting requirements have been fulfilled.	\$360,763	Not required
20150696	SSRS	53 W Baltimore Pike, Media, PA 19063	4/22/2015	\$15,000	2015 International Health Policy Survey of Primary Care Physicians - The Netherlands	No	No payments made during fiscal year. Final report due 12/31/15. Future payments will be made only when reporting requirements have been fulfilled.	N/A- Financial Report due in next fiscal year.	Not required
20150270	SSRS	53 W Baltimore Pike, Media, PA 19063	10/27/2014	\$10,450	The 2013-2014 Commonwealth Fund Marketplace Tracking Surveys: Additional Expenses for Grant # 20130703	No	Grantee satisfied reporting requirements during the fiscal year.	\$10,450	Not required
20120396	The King's Fund	11-13 Cavendish Square, London W1M 0AN	6/2/2012	\$49,995	International Case Studies of Integrated Care for Older People with Complex Needs	No	No payments made this fiscal year. Final Financial Report overdue. Future payments will be made only when reporting requirements have been fulfilled.	No financial reports received to date.	Not required
20150167	The Nuffield Trust	59 New Cavendish Street, London W1G 7LP	11/11/2014	\$73,000	Commonwealth Fund/Nuffield Trust International Meeting on Care for Patients with Chronic Illness, 2015	No	During the fiscal year, grantee submitted work products. Final project report due 2/28/16. Future payments will be made only when reporting requirements have been fulfilled.	N/A- Financial Report due in next fiscal year.	Not required

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20100550	University Hospital of Cologne	Schumacher Street 62, Cologne 50937	5/22/2010	\$50,000	Patient-Related Outcomes Survey in German Disease Management Programs	No	Final Project Report: 6/10/14 Final Financial Report: 7/15/14	\$64,530	Not required
20140057	University of Toronto	563 Spadina Crescent, Toronto, ON M5S 2J7	2/19/2014	\$50,000	International Roundtable to Advance Physician Leadership on Overuse	No	During the fiscal year, grantee submitted work products. Final project report due 7/31/2015.	\$55,786	Not required
20150833	Wakely Consulting Group	17757 Us Highway 19N, Suite 310, Clearwater, FL 33764	6/26/2015	\$40,000	Actuarial Support Under Two Board Grants	No	No payments made during fiscal year. Final report due 10/31/16. Futures payments will be made only when reporting requirements have been fulfilled.	N/A- Financial Report due in next fiscal year.	Not required

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Name	Address	Title and average hours per week devoted to position	Compensation	Contributions to employee benefit plan	Other allowances
David Blumenthal, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	President 60 hours per week	704,300	71,000	None
Kathleen Regan	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Executive Vice President and Chief Operating Officer 60 hours per week	266,667	53,333	None
John E. Craig, Jr	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Executive Vice President and Chief Operating Officer 60 hours per week	295,481	59,096	None
Donald Moulds	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Executive Vice President, Programs 60 hours per week	363,241	71,000	None
Maureen Bisognano	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 1.8 hours per week	None	None	None
Mitchell Blutt, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 1.6 hours per week	None	None	None
Sheila Burke	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.4 hours per week	None	None	None
Benjamin K Chu, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Chairman Average of 4.1 hours per week	None	None	None
Michael V Drake, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 1.7 hours per week	None	None	None
Kathryn Haslanger	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 1.8 hours per week	None	None	None
Jane E Henney, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.4 hours per week	None	None	None

Robert Pozen	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 1.8 hours per week	None	None	None
Cristine Russell	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Vice Chairman Average of 1.5 hours per week	None	None	None
Mark Smith, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.2 hours per week	None	None	None
Simon Stevens	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.7 hours per week	None	None	None
James Tallon	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 1.0 hours per week	None	None	None
William Y Yun	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 1.6 hours per week	None	None	None

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Part XV - Grants and Contributions Paid

Paid During the Year or Approved for Future Payment

Appropriation Date	Fund	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-15
7/10/2012	Board Grant	AARP Foundation 601 E Street NW Washington, DC 20049	PC	20120416	Susan Reinhard, R.N., Ph.D. 8/1/12-12/31/14. Raising Expectations: State Scorecard on Long-Term Services and Supports, 2nd Edition	\$ -	\$ 73,517
4/8/2014	Board Grant	AcademyHealth 1150 17th Street NW, Suite 600 Washington, DC 20036	PC	20140784	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 1/1/14 - 12/31/14. General Support	\$ 3,000	\$ -
4/14/2015	Board Grant	AcademyHealth 1150 17th Street NW, Suite 600 Washington, DC 20036	PC	20150569	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 1/1/15 - 12/31/15. General Support	\$ 10,000	\$ 5,000
4/12/2011	Board Grant	AcademyHealth 1150 17th Street NW, Suite 600 Washington, DC 20036	PC	20110343	Lisa Simpson, M.B. 5/1/11- 4/30/13. Establishing a New Beacon Community Learning Network to Accelerate Local Delivery System Redesign	\$ 68,000	\$ -
4/10/2012	Board Grant	AcademyHealth 1150 17th Street NW, Suite 600 Washington, DC 20036	PC	20120317	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 7/1/12- 6/30/13. Rent and Services	\$ 9,040	\$ 11,266
4/18/2014	Small Grant	AcademyHealth 1150 17th Street NW, Suite 600 Washington, DC 20036	PC	20140929	Alison Rein, M.S. Academy Health Annual Research Meeting: Innovation Station Sponsorship	\$ 5,000	\$0
4/9/2013	Board Grant	AcademyHealth 1150 17th Street NW, Suite 600 Washington, DC 20036	PC	20130325	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 7/1/13 - 6/30/14. Rent and Services	\$ 10,398	\$ 17,083
4/8/2014	Board Grant	AcademyHealth 1150 17th Street NW, Suite 600 Washington, DC 20036	PC	20140785	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 1/1/14 - 12/31/14. Rent and Services	\$ -	\$ 28,706
4/8/2014	Board Grant	Acumen, LLC 500 Airport Blvd Ste 365 Burlingame, CA 94010	NC	20140699	Thomas DeLeire, Ph.D. 4/1/14 - 6/30/15. Slowing Medicare Spending: Analysis of Trends and Their Policy Implications	\$ -	\$ -

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Paid During the Year or Approved for Future Payment

Appropriation Date	Fund	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-15
7/8/2014	Board Grant	Alliance for Health Reform 1444 Eye St NW, Suite 910 Washington, DC 20005	PC	20140489	Edward Howard, J.D. 7/15/14 - 7/14/15. The Commonwealth Fund 2015 Bipartisan Congressional Retreat	\$ 320,000	\$ 80,041
7/8/2014	Board Grant	Alliance for Health Reform 1444 Eye St NW, Suite 910 Washington, DC 20005	PC	20140907	Edward Howard, J.D. 7/15/14 - 7/14/15. Health Policy Briefings, Meetings, and Congressional Staff Retreat, 2015	\$ 280,000	\$ 70,698
6/23/2014	Small Grant	Alliance for Health Reform 1444 Eye St NW, Suite 910 Washington, DC 20005	PC	20141070	Edward Howard, J.D. 6/1/14 - 5/31/15. 2014 Mid-Year Event and Stakeholder Engagement	\$ 20,000	\$29,946
7/10/2012	Board Grant	Alliance for Health Reform 1444 Eye St NW, Suite 910 Washington, DC 20005	PC	20120445	Edward Howard, J.D. 7/15/12-8/31/13. Health Policy Briefings, Roundtables, Staff Dialogues, and Congressional Staff Retreat, 2012-13	\$ 10,506	\$ 0
7/9/2013	Board Grant	Alliance for Health Reform 1444 Eye St NW, Suite 910 Washington, DC 20005	PC	20130551	Edward Howard, J.D. 7/15/13 - 7/14/14. Health Policy Briefings, Roundtables, and Congressional Staff Retreat, 2014	\$ 56,488	\$ 6,253
7/9/2013	Board Grant	Alliance for Health Reform 1444 Eye St NW, Suite 910 Washington, DC 20005	PC	20130550	Edward Howard, J.D. 7/15/13 - 7/14/14. Commonwealth Fund Bipartisan Congressional Retreat, 2014	\$ 77,310	\$ -
6/23/2014	Small Grant	Alliance for Health Reform 1444 Eye St NW, Suite 910 Washington, DC 20005	PC	20141066	Edward Howard, J.D. Bipartisan Congressional Retreat Overages	\$ 27,799	\$1,926.53
4/9/2013	Board Grant	American Academy of Home Care Medicine, Inc. PO Box 1037 Edgewood, MD 21040-1037	PC	20130114	Constance Row, M.P.A. 5/1/13 - 4/30/15. Independence at Home Learning Collaborative	\$ 47,500	\$ 23,860
11/22/2013	Small Grant	American Society of Health Economists 725 15th Street, NW, Suite 600, Washington, D.C. 20005	PC	20140358	Anthony Lo Sasso, Ph.D. 2/1/14 - 7/31/14. Advanced Pay-For-Performance – Reengineering Provider Incentive Programs using Behavioral Economics	\$ 5,000	\$0

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7-1-2014 to 6-30-2015

Part XV - Grants and Contributions Paid

Paid During the Year or Approved for Future Payment

Appropriation Date	Fund	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-15
6/28/2014	Small Grant	Bailit Health Purchasing, LLC56 Pickering Street, Needham, MA 02492	NC	20141071	Michael Bailit, M.B.A. 7/1/14 - 10/31/14. Aligning Provider Compensation Models with External Value-Based Payment Incentives: Current and Innovative Practice	\$ 27,631	\$6,908
11/11/2014	Board Grant	Beth Israel Deaconess Medical Center, Inc. 330 Brookline Ave Rose 3 Boston, MA 02215	PC	20140639	Janice Walker, R.N., M.B.A. 2/1/15 - 9/30/16. OurNotes: A New Strategy to Improve Care for Complex Patients	\$ 120,000	\$ 337,309
4/14/2015	Board Grant	Brandeis University 415 South St Waltham, MA 02454	PC	20150005	Robert Mechanic, M.B.A. 5/1/15 - 10/31/16. Impact of Medicare Payment Reforms on Postacute Care Use and Market Structure	\$ -	\$ 283,217
12/11/2014	Small Grant	Brandeis University 415 South St Waltham, MA 02454	PC	20150392	Stuart H. Altman, Ph.D. 1/1/15 - 8/31/15. 22nd Princeton Conference at the Robert Wood Johnson Foundation	\$ 12,000	\$3,000
10/2/2012	Small Grant	Brandeis University 415 South Street Waltham, MA 02454	PC	20130486	Robert Mechanic, M.B.A. and Darren Zinner, Ph.D. 6/15/13 - 5/15/14. Identifying Progress and Pace of Rapid Change in Reimbursement Contracts Among Group Physician Practices	\$ -	\$ 9,987
2/19/2014	Small Grant	Brandeis University 415 South Street, Waltham, MA 02454	PC	20140557	Stuart Altman 3/1/14 - 6/30/14. 21st Princeton Conference at the Robert Wood Johnson Foundation	\$ 3,000	\$0
7/12/2011	Board Grant	Brigham and Women's Hospital Inc 75 Francis Street Boston, MA 02115	PC	20110355	Ph.D. 7/15/11-7/14/12. The Potential of Value-Based Insurance Design: Evaluating the Effect of Eliminating Prescription Drug Copayments for Heart Attack Patients	\$ 19,300	\$ -
4/10/2012	Board Grant	Brigham and Women's Hospital Inc 75 Francis Street Boston, MA 02115	PC	20120001	David Bates, M.D., M.Sc. 5/1/12-9/30/13. Evaluating a Comprehensive Primary Care Medical Home Payment Model in Albany, N.Y., Phase 2	\$ -	\$ 71,661
4/9/2013	Board Grant	Brigham and Women's Hospital Inc. 75 Francis Street Boston, MA 02115	PC	20130339	Thomas Sequist, M.D., M.P.H. 5/1/13 - 4/30/15. Using Electronic Health Records to Measure Overuse of Low-Value Health Services	\$ 160,000	\$ 78,255

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Appropriation Date	Fund	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-15
3/27/2014	Board Grants (Funded from Authorization)	Brigham and Women's Hospital Inc. 75 Francis Street, Boston, MA 02115	PC	20140655	David Bates, M.D., M.Sc. 1/1/14 - 12/31/14. Engaging Consumers Using Health IT and Mobile Applications	\$ 79,000	\$39,041
8/24/2014	Board Grants (Funded from Authorization)	Brigham and Women's Hospital, Inc. 75 Francis St Boston, MA 02115	PC	20140977	Rebecca Weintraub, M.D. 9/1/14 - 8/31/15. Enhancing the Dialogue on Breakthrough Opportunities Using a Virtual Professional Network: Global Health Delivery Online	\$ 28,000	\$43,919
5/22/2015	Small Grant	Brookings Institution 1775 Massachusetts Ave NW Washington, DC 20036-2188	PC	20150816	Mark McClellan, M.D., Ph.D., M.P.A. 5/15/15 - 6/30/15. ACO Roundtable: Gaining Traction from Accountable Care Innovations from Abroad	\$ -	\$ 9,529
5/22/2015	Small Grant	Brookings Institution 1775 Massachusetts Ave NW Washington, DC 20036-2188	PC	20150764	Mark McClellan, M.D., Ph.D., M.P.A. 7/1/15 - 10/31/15. Promoting Pharmaceutical Innovation While Controlling Health Care Costs	\$ -	\$ 50,000
6/28/2014	Small Grant	Brookings Institution 1775 Massachusetts Avenue NW Washington, DC 20036-2188	PC	20141034	Kavita Patel, Ph.D., M.D., 7/1/14 - 12/31/14. Policy Implications of Medicare Physician Payment Data Transparency	\$ 39,979	\$0
2/19/2014	Small Grant	Brookings Institution 1775 Massachusetts Avenue NW Washington, DC 20036	PC	20140623	Mark McClellan 3/1/14 - 12/15/14. Global Experiences in Accountable Care: Implications for Health Care Reform in the US and Abroad	\$ 20,000	\$10,000
11/11/2014	Board Grant	Brown University 171 Meeting St G-B 215m Providence, RI 02912	PC	20150004	Vincent Mor, Ph.D. 12/1/14 - 11/30/16. Outcomes and Experiences of Patients Transitioning from Hospitals to Skilled Nursing Facilities	\$ 142,200	\$ 213,540
11/24/2014	Board Grants (Funded from Authorization)	Brown University 171 Meeting St G-B 215m Providence, RI 02912	PC	20150420	Vincent Mor, Ph.D. 12/1/14 - 3/31/15. Updating Nursing Home Hospitalization Scorecard Measures for 2015	\$ 45,000	\$4,894
7/10/2012	Board Grant	Camden Coalition of Health Care Providers 808 Market Street, 2nd Floor Camden, NJ 08102	PC	20120421	Jeffrey Brenner, M.D. 9/1/12-8/31/14. Spreading Use of a Health Care "Hotspotting" Tool to Improve Quality and Reduce Costs	\$ -	\$ 29,472

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6/26/2015	Small Grant	CapView Associates, LLC 1333 New Hampshire Avenue, Suite 224 Washington D.C. 20036	NC	20150801	Chiquita Brooks-LaSure 7/1/15 - 8/31/15. Plan Changes to Expect in 2016 Open Enrollment	\$ -	\$ 13,500
7/8/2014	Board Grant	Catalyst for Payment Reform 1344 Oxford St Berkeley, CA 94709	PC	20140964	Andréa Caballero 8/1/14 - 4/30/15. Assessing Medicare's Efforts to Reform Provider Payment	\$ 74,000	\$ 18,366
4/9/2013	Board Grant	The Center for Effective Philanthropy 675 Massachusetts Avenue, 7th Floor Cambridge, MA 02139	PC	20130326	Phil Buchanan. 1/1/13 - 12/31/13. General Support	\$ 5,550	\$ -
4/8/2014	Board Grant	The Center for Effective Philanthropy 675 Massachusetts Avenue, 7th Floor Cambridge, MA 02139	PC	20140786	Phil Buchanan. 1/1/13 - 12/31/13. General Support	\$ 7,500	\$ -
11/18/2014	Small Grant	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	SO-DP	20150410	Len Bruzzese 1/1/15 - 12/31/15. Support for the Association of Health Care Journalists Health Journalism 2015, Regional Health Journalism Workshop, and Rural Health Journalism Workshop	\$ 36,000	\$ 9,000
7/8/2014	Board Grant	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	SO-DP	20140885	Len Bruzzese 8/1/14 - 12/31/16. AHCJ Reporting Fellowships on Health Care Performance, Phase 3	\$ 85,000	\$ 115,000
10/24/2013	Small Grant	Center for Excellence in Health Care Journalism 10 Neff Hall, Columbia, MO 65211	SO-DP	20140359	Len Bruzzese 1/1/14 - 12/31/14. Support for the Association of Health Care Journalists' Health Journalism 2014, Regional Health Journalism Workshop, and the Aging and Long-Term Care Online Learning Center	\$ 9,000	\$ 0
4/13/2010	Board Grant	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	SO-DP	20100352	Len Bruzzese. 5/1/10-4/30/12. Association of Health Care Journalists Media Fellowships in Health System Performance	\$ 20,877	\$ (0)

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7/10/2012	Board Grant	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	SO-DP	20120382	Len Bruzzese. 8/1/12-7/31/14. Reporting Fellowships in Health Care Performance, Phase 2	\$ 30,000	\$ -
4/22/2015	Small Grant	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20150750	Patricia McGinnis, M.P.P., M.P.H. 5/1/15 - 10/31/15. Implementing Medicaid Payment Models For Health-Related Social Services: Early Lessons	\$ 40,000	\$ 9,942
11/12/2013	Board Grant	Center for Health Care Strategies, Inc. 200 American Metro Boulevard, Suite 119 Hamilton, NJ 08619	PC	20140215	Sarah Barth, J.D. 12/1/13 - 7/31/15. Promoting Integrated Care for Medicare/Medicaid Dual Eligibles, Phase 2	\$ 125,000	\$ 37,731
6/28/2014	Small Grant	Center for Health Care Strategies, Inc. 200 American Metro Boulevard, Suite 119 Hamilton, NJ 08619	PC	20140754	Stephen Somers, Ph.D. 7/15/14 - 12/15/14. State Payment and Financing Models to Promote the Integration of Health Care and Social Services	\$ 40,779	\$ 0
7/8/2014	Board Grant	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20140947	Stephen Somers, Ph.D. 11/1/14 - 4/30/16. Implementing New Systems for Integrating Care Provided to Medicare/Medicaid Dual Eligibles, Phase 3	\$ 120,000	\$ 168,166
11/11/2014	Board Grant	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20141105	Patricia McGinnis, M.P.P., M.P.H. 1/1/15 - 12/31/15. Advancing Accountable Care Organizations in Medicaid, Year 3	\$ 111,344	\$ 167,016
4/12/2011	Board Grant	Center for Health Care Strategies, Inc. 200 American Metro Boulevard, Suite 119 Hamilton, NJ 08619	PC	20110239	Nikki Highsmith, M.P.A. 5/15/11-1/31/13. Using Medicaid Rate Increases as a Lever for Reform of Primary Care Delivery and Payment	\$ -	\$ -
4/9/2013	Board Grant	Center for Health Care Strategies, Inc. 200 American Metro Boulevard, Suite 119 Hamilton, NJ 08619	PC	20130283	Stephen Somers, Ph.D., and Alice Lind, M.P.H. 5/1/13 - 7/31/14. Helping States Implement New Systems of Integration for Care of Dual Eligibles, Phase 2	\$ 38,300	\$ -
11/12/2013	Board Grant	Center for Health Care Strategies, Inc. 200 American Metro Boulevard, Suite 119 Hamilton, NJ 08619	PC	20140201	Patricia McGinnis, M.P.P., M.P.H. 1/1/14 - 12/31/14. Enhancing the Capacity of Medicaid Accountable Care Organizations to Serve Vulnerable Populations, Phase 2	\$ 97,723	\$ -

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6/11/2015	Small Grant	Center for Health Policy Development 10 Free St Fl 2 Portland, ME 04101	PC	20150892	Patricia Riley 6/15/15 - 8/15/15. King v. Burwell Rapid Response State Summit	\$ 7,700	\$1,832
7/8/2014	Board Grant	Center for Health Policy Development Free St Fl 2 Portland, ME 04101	10 PC	20140884	Mary Takach, M.P.H., R.N. 8/1/14 - 7/31/16. State Strategies to Integrate Primary Care, Behavioral Health and Social Services for Vulnerable Populations	\$ 220,000	\$ 329,124
7/10/2012	Board Grant	Center for Health Policy Development 10 Free Street, 2nd Floor Portland, ME 04101	PC	20120441	Mary Takach, M.P.H. 8/1/12-7/31/14. Strengthening Primary Care Through Multipayer Medical Home Initiatives	\$ 121,386	\$ -
4/8/2014	Board Grant	Center for Health Policy Development 10 Free Street, 2nd Floor Portland, ME 04101	PC	20140589	Jill Rosenthal, M.P.H. 5/1/14 - 7/31/15. Continuing the Dialogue: Federal-State Discourse to Promote a High Performance Health System, Phase 2	\$ 100,000	\$ 51,619
11/13/2012	Board Grant	Center for Studying Health System Change 1100 1st Street, NE, 12th Floor Washington, DC 20002-4221	NC	20130070	Ann O'Malley, M.D., M.P.H. 2/1/13 - 1/31/14. Understanding How Primary Care Teams in Medical Homes Develop and Function	\$ 56,785	\$ 0
5/22/2015	Small Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20150567	Donald Moulds. 6/1/15-5/31/16. Advisory Group Funds	\$ -	\$ 50,000
5/22/2015	Small Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20150762	Robin Osborn IHP Advisory Group	\$ -	\$ 49,800
7/8/2014	Board Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20140886	Barry Scholl 7/1/14 - 6/30/15. Supporting the Fund's Communications and Publishing Capacity to Reach Change Agents and Inform Public Discourse	\$ 631,763	\$ 486,453
4/14/2015	Board Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20150619	David Radley, Ph.D., M.P.H. Authorization to Support Data Acquisition and Analytic Software, 2015	\$ 32,058	\$ 248,197

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4/17/2009	Small Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20090579	Robin Osborn. 4/15/09-12/31/09. Innovations in Health Policy and Practice: An International Case Study Series	\$ -	\$ -
\$ 40,281	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20100292	Robin Osborn. 4/15/10-10/14/12. Harkness Fellowships in Health Care Policy and Practice, 2011-12	\$ 7,179	\$ 806,749
\$ 40,645	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20110290	Robin Osborn. 4/15/11-10/14/13. Harkness Fellowships in Health Care Policy and Practice, 2012-13	\$ 35,148	\$ 343,599
7/12/2011	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20110459	Robin Osborn. 8/1/11-12/31/12. International Symposium on Health Care Policy, Fall 2012	\$ -	\$ (0)
4/10/2012	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20120237	Robin Osborn. 4/15/12-10/14/14. Harkness Fellowships in Health Care Policy and Practice, 2013-14	\$ 195,365	\$ 434,386
7/10/2012	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20120466	Robin Osborn. 8/1/12-12/31/13. International Symposium on Health Care Policy, Fall 2013	\$ -	\$ 0
4/9/2013	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20130305	Robin Osborn 4/15/13 - 10/14/15. Harkness Fellowships in Health Care Policy and Practice, 2014-15	\$ 2,173,393	\$ 44,327
	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	none	Harkness Fellowships in Health Care Policy and Practice - Reauthorization	\$ 300,712	\$ 900,565
	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	none	International Symposium on Health Care Policy Issue Briefs Fund	\$ -	\$ -

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7/9/2013	Board Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20130573	Robin Osborn 8/1/13 - 12/31/14. International Symposium on Health Care Policy, Fall 2014	\$ 280,144	\$ 66,753
4/8/2014	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	1 PF	20140708	Robin Osborn 4/1/14 - 10/14/16. Harkness Fellowships in Health Care Policy and Practice, 2015-16	\$ 186,814	\$ 1,576,920
7/10/2012	Board Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20120468	Cathy Schoen. 8/1/12- 12/31/13. Authorization to Support Data Acquisition	\$ 7,716	\$ -
11/13/2012	Board Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20130087	Robin Osborn, M.B.A. 12/1/12 - 12/31/13. Commonwealth Fund/Nuffield Trust International Conference on Quality Improvement and Delivery System Reform, 2013	\$ -	\$ -
2/20/2013	Small Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20130426	Robin Osborn 5/1/13 - 10/31/13. Achieving a High Performing Health Care System: Shared Lessons for Canada and the United States	\$ 43,710	\$ 23,161
11/12/2013	Board Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20140118	Robin Osborn. 12/1/13 - 6/30/15. Commonwealth Fund/Nuffield Trust Commissioned Papers on Delivery System Reform, 2015	\$ -	\$ 50,000
11/12/2013	Board Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20140125	Anne-Marie Audet, M.D., M.Sc. 8/1/13 - 7/31/14. Breakthrough Health Care Opportunities Program: Year 1 Strategic Implementation	\$ -	\$ -
7/8/2014	Board Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20140950	Anne-Marie Audet, M.D., M.Sc. 8/1/14 - 7/31/15. Breakthrough Health Care Opportunities Program: Year 2, Strategic Implementation	\$ -	\$ 69,685
7/8/2014	Board Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20140880	Robin Osborn 8/1/14 - 12/31/15. International Symposium on Health Care Policy, 2015	\$ 25,000	\$ 346,300

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4/14/2015	Board Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20150496	Robin Osborn Harkness Fellowships in Health Care Policy and Practice, 2016-17	\$ 52,819	\$1,755,674
7/9/2013	Board Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20130580	Barry Scholl. 7/1/13 - 6/30/14. Supporting the Fund's Communications and Publishing Capacity to Reach Change Agents and Inform Public Discourse	\$ 292,485	\$ 0
11/22/2013	Small Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20140409	Cathy Schoen. 12/1/13 - 11/30/14. Cost Control Advisory Group	\$ 22,829	\$ 1,903
11/22/2013	Small Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20140458	Melinda Abrams 1/1/14 - 12/31/14. Health Care Delivery System Reform Advisory Group	\$ 7,265	\$28,390.93
5/23/2014	Small Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20140994	Rachel Nuzum 6/1/14 - 8/31/14. Commonwealth Fund Strategy Session: Engaging Federal and State Policymakers	\$ 6,096	\$6,026.71
6/3/2014	Small Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20141043	Pamela Riley, Ed.D. 7/1/14 - 6/30/15. Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Identifying Second Year Practicum Opportunities, and Support for Augmenting Leadership Training	\$ 10,000	\$40,000
11/12/2013	Board Grant	The Commonwealth Fund E 75th St New York, NY 10021	1 PF	20140243	Cathy Schoen. 1/1/14 - 12/31/14. Authorization to Support Data Acquisition and Analytic Software	\$ 54,208	\$ -
4/14/2015	Board Grant	Communications Network 1717 North Naper Boulevard Suite 102 Naperville, IL 60563	PC	20150572	Sean Gibbons 1/1/15 - 12/31/15. General Support	\$ 3,500	\$ -
10/24/2013	Small Grant	CUNY TV Foundation 365 Fifth Avenue, Suite 1400 New York, NY 10016	PC	20140360	Robert Isaacson. 11/1/13 - 4/30/14. Talking Health TV Series on CUNY-TV	\$ 14,500	\$0

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1/9/2015	Small Grant	Duke University Office of the President 207 Allen Building Durham, NC 27706	PC	20150286	Krishna Udayakumar, M.D., M.B.A. 1/1/15 - 11/30/15. Frugal Innovations: Global Case Studies	\$ 40,000	\$10,000
6/30/2014	Small Grant	Erasmus University Rotterdam Burgemeester Oudlaan 50 3062 PA Rotterdam Netherlands	NC	20140742	Wynand P.M.M. van de Ven 7/1/14 - 1/31/15. Commonwealth Fund and European Health Insurance and Risk Adjustment Collaboration	\$ 32,800	\$0
4/10/2012	Board Grant	Florida Atlantic University 777 Glades Road Boca Raton, FL 33431	GOV	20120276	Joseph Ouslander, M.D. 5/1/12-10/31/13. National Dissemination of a Program for Improving Management of Acute Conditions in Nursing Homes	\$ 37,326	\$ -
12/7/2013	Small Grant	Foundation for Medical Excellence One S.W. Columbia Street, Suite 800 Portland, OR 97258	PC	20140414	Barry Egener, M.D. 1/1/14 - 6/30/15. Creation of a Charter on Organizational Professionalism	\$ 10,000	\$5,000
4/14/2015	Board Grant	Foundation Center 79 5th Ave New York, NY 10003-3076	PC	20150568	Bradford Smith 1/1/15 - 12/31/15. General Support	\$ 15,000	\$ -
6/25/2012	Small Grant	Geisinger Clinic 100 North Academy Avenue Danville, PA 17822	PC	20120432	Thomas Graf, M.D., F.A.A.F.P. 6/1/12-5/31/13. Comparative Survey in Structured Diabetes Care	\$ 5,000	\$ -
4/12/2011	Board Grant	Geisinger Clinic 100 North Academy Avenue Danville, PA 17822	PC	20110214	Walter Stewart, Ph.D., M.P.H., and Jove Graham, Ph.D. 5/1/11-4/30/12. What Makes Medical Homes Work: Lessons for Implementation and Spread	\$ -	\$ -
3/27/2014	Small Grant	George Washington University 44983 Knoll Square 251 Ashburn, VA 20147	PC	20140627	Sara Rosenbaum, J.D. 4/1/14 - 7/31/14. Examining Cost Sharing Reduction Assistance Under the Affordable Care Act	\$ 11,016	(\$0)
7/10/2012	Board Grant	George Washington University 44983 Knoll Square 251 Ashburn, VA 20148	PC	20120453	Sara Rosenbaum, J.D. 9/1/12- 12/31/13. Monitoring Implementation of Standards for Health Plans Offered in State Insurance Exchanges, Phase 2	\$ 90,168	\$ -

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11/13/2012	Board Grant	George Washington University 44983 Knoll Square 251 Ashburn, VA 20149	PC	20130065	Brian Biles, M.D., M.P.H. 12/1/12 - 5/31/14. Medicare's Future: Lessons from Medicare Advantage	\$ 158,219	\$ -
4/8/2014	Board Grant	George Washington University 44983 Knoll Square 251 Ashburn, VA 20150	PC	20140610	Peter Shin, Ph.D., M.P.H. 5/1/14 - 3/31/15. Identifying Innovative Payment Models for Federally Qualified Health Centers, 2014	\$ 52,172	\$ 26,087
10/4/2013	Board Grants (Funded from Authorization)	George Washington University 44983 Knoll Square 251 Ashburn, VA 20151	PC	20130659	Sara Rosenbaum, J.D. 10/1/13 - 6/30/14. Assessing the Early Experiences of Multi-Market Health Plans Under the Affordable Care Act, as Well as Early Industry	\$ 39,424	\$ 0
7/8/2014	Board Grant	George Washington University 44983 Knoll Sq 251 Ashburn, VA 20147	PC	20140889	Sara Rosenbaum, J.D. 8/1/14 - 9/30/15. Medicaid's Transformation: Implications for National Health Policy	\$ 207,744	\$ 51,935
7/8/2014	Board Grant	Georgetown University 2233 Wisconsin Ave NW Ste 525 Washington, DC 20007	PC	20140890	Kevin Lucia, J.D., M.H.P. Monitoring and Analyzing Implementation of the Affordable Care Act's Insurance Market Reforms, Year 4	\$ 198,240	\$ 297,360
6/25/2010	Small Grant	Georgetown University 37th and O Sts NW Washington, DC 20007	PC	20100566	Ryung Suh, M.D., M.P.P., M.B.A., M.P.H. 12/1/10- 11/30/12. Massachusetts Health Insurance Reform: Promise and Results	\$ -	\$ -
7/9/2013	Board Grant	Georgetown University 2233 Wisconsin Avenue, NW, Suite 525, Washington, DC 20007	PC	20130532	Kevin Lucia, J.D., M.H.P. 10/1/13 - 9/30/14. Monitoring and Analyzing Implementation of the Affordable Care Act's Insurance Market Reforms, Year 3	\$ 175,000	\$ 86,144
2/19/2014	Small Grant	Governing Council of the University of Toronto 150 College Street, Fitzgerald Bldg Toronto, Ontario M5S 1A8	NC	20140057	Wendy Levinson, M.D. 4/1/14 - 10/31/14. International Roundtable to Advance Physician Leadership on Overuse	\$ 5,000	\$ 5,000
4/14/2015	Board Grant	Grantmakers in Aging, Inc. 2001 Jefferson Davis Hwy Ste 504 Arlington, VA 22202	PC	20150578	John Feather, Ph.D. 1/1/15 - 12/31/15. General Support	\$ 3,000	\$ -

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10/27/2014	Small Grant	Grantmakers In Health 1100 Connecticut Ave NW Ste 1200 Washington, DC 20036	PC	20150201	Faith Mitchell, Ph.D. 11/1/15 - 10/31/15. Support for the Federal-State Implementation Project, Phase 4	\$ 40,000	\$10,000
4/14/2015	Board Grant	Grantmakers In Health 1100 Connecticut Ave NW Ste 1200 Washington, DC 20036	PC	20150579	Faith Mitchell, Ph.D. 1/1/15 - 12/31/15. General Support	\$ 15,000	\$ -
4/29/2013	Small Grant	Grantmakers In Health 1100 Connecticut Avenue, NW, Suite 1200 Washington, DC 20036	PC	20130644	Osula Evadne Rushing, M.S. 7/1/13 - 6/30/14. Support for the Federal-State Implementation Project, Phase 3	\$ 6,000	\$ -
4/14/2015	Board Grant	Grants Managers Network, Inc. 1666 K St NW Ste 440 Washington, DC 20006	PC	20150580	Michelle Greanias, M.B.A. 1/1/15 - 12/31/15. General Support	\$ 3,500	\$ -
7/10/2012	Board Grant	Group Health Cooperative 1730 Minor Ave Suite 1600 Seattle, WA 98101	PC	20120415	Robert Reid, M.D., M.P.H., Ph.D. 8/1/12-7/31/14. The Spread of High-Performance Integrated Care Delivery Systems: Assessing Two Hybrid Approaches	\$ 65,721	\$ (0)
4/10/2012	Board Grant	Harvard College, President and Fellows of 17 Quincy Street, Massachusetts Hall Cambridge, MA 02150	PC	20120031	Richard Frank, Ph.D., M.A. 5/1/12-4/30/13. Helping Dually Eligible Beneficiaries with Mental Illness Receive Better Care Coordination	\$ 25,202	\$ -
4/8/2014	Board Grant	Health Care Cost Institute, Inc. 1310 G Street NW, Suite 720 Washington D.C. 20005	PC	20140702	David Newman, Ph.D., J.D. 5/1/14 - 7/31/15. Tracking Private and Medicare Costs by Clinical Condition	\$ 50,000	\$ -
11/24/2014	Small Grant	Health Vista LLC PO Box 47141 Chicago, IL 47141-0141	NC	20150053	Sarah Klein 12/1/14 - 11/30/15. Quality Matters: The Fund Delivery System and Breakthrough Opportunity Programs Newsletter	\$ 18,076	\$31,662.90
11/12/2013	Board Grants (Funded from Authorization)	Health Vista LLC P.O. Box 47141 Chicago, IL 47141-0141	NC	20140410	Sarah Klein. 12/1/13 - 12/1/14. Quality Matters: A Fund Bimonthly Newsletter about Innovators Making a Difference in Patient Care, Patient Outcomes, and Efficiency	\$ 21,828	\$987

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1/9/2015	Board Grants (Funded from Authorization)	Imperial College London South Kensington Campus London SW7 2AZ, UK	NC	20150290	Greg Parston, Ph.D. 1/1/15 - 12/31/15. Translating Frugal Innovations into the U.S. Health System	\$ 57,000	\$97,427
6/19/2014	Small Grant	Independent Sector 1602 L Street NW, Suite 900 Washington, DC 20036	PC	20141084	Diana Aviv 1/1/14 - 12/31/14. General Support	\$ 10,000	\$0
4/14/2015	Board Grant	Independent Sector 1602 L St NW Ste 900 Washington, DC 20036	PC	20150582	Diana Aviv 1/1/15 - 12/31/15. General Support	\$ 10,000	\$ -
5/22/2015	Small Grant	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	20150771	David Radley, Ph.D., M.P.H. 9/1/15 - 11/30/15. Support for Research Staff at the Institute for Healthcare Improvement to Update the Health System Scorecards and Analyze Variations in Health System Performance, 3 Month Gap Funding	\$ -	\$ 38,615
11/12/2013	Board Grant	Institute for Healthcare Improvement 20 University Road, 7th Floor Cambridge, MA 02138	PC	20140228	David Radley, Ph.D., M.P.H. 1/1/14 - 12/31/14. Support for a Research Unit to Produce Health System Performance Scorecards, Year 4	\$ 80,000	\$ 24,410
11/11/2014	Board Grant	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	20140883	1/1/15 - 7/14/15. Examining the Feasibility of a New Program to Stimulate Cross-National Learning to Support U.S. Health Care System Innovation, Phase 1	\$ 71,790	\$ 17,588
11/12/2013	Board Grant	I PRO, Inc. 1979 Marcus Avenue, Suite 105 Lake Success, NY 11042-1002	PC	20140123	Jaz-Michael King. 1/1/14 - 12/31/14. Sustainability Planning and Readyng for Transition: WhyNotTheBest.org, Phase 6	\$ 212,028	\$ -
11/11/2014	Board Grant	Issues Research, Inc. PO Box 220 Durango, CO 81302	NC	20150206	1/1/15 - 12/31/15. Research and Advisory Services in Support of Health System Performance Tracking, Delivery System Reform and Breakthrough	\$ 270,000	\$ 100,960
11/12/2013	Board Grant	Issues Research, Inc. P.O. Box 220, Durango, CO 81302	NC	20140115	Douglas McCarthy, M.B.A. 1/1/14 - 12/31/14. Research and Advisory Services in Support of Health System Performance Monitoring, Reform and Innovation	\$ 95,190	\$ -

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10/27/2014	Board Grants (Funded from Authorization)	Joan and Sanford I. Weill Medical College of Cornell University 425 E 61st St New York, NY 10021	PC	20150067	Tara Bishop, M.D., M.P.H. 12/1/14 - 11/30/15. Feasibility of Using Commitment Contracts for Physicians to Reduce the Use of Low-Value Services	\$ 38,000	\$95,724
11/11/2014	Board Grant	Joan and Sanford I. Weill Medical College of Cornell University 425 E 61st St New York, NY 10021	PC	20140960	Lisa Kern, M.D., M.P.H., F.A.C.P. 1/1/15 - 12/31/16. Developing Indicators of Care Fragmentation That Predict Service Utilization by High-Need, High-Cost Patients	\$ 100,000	\$ 149,998
11/15/2011	Board Grant	Joan and Sanford I. Weill Medical College of Cornell University 425 East 61st Street New York, NY 10021	PC	20120052	Lawrence Casalino, M.D., Ph.D. 12/1/11-5/31/13. Exploring How Small Physician Practices Can Achieve Higher-Quality, Lower-Cost Care	\$ 64,571	\$ 0
7/9/2013	Board Grant	Joan and Sanford I. Weill Medical College of Cornell University 425 East 61st Street New York, NY 10021	PC	20130522	Lawrence Casalino, M.D., Ph.D. 9/1/13 - 4/30/14. Assessing the Large Primary Care Medical Group as an Alternative Model for Organizing Health Care	\$ 80,000	\$ 20,000
6/30/2013	Small Grant	Joan and Sanford I. Weill Medical College of Cornell University 425 East 61st New York, NY 10021	PC	20130685	Lisa Kern, M.D., M.P.H., F.A.C.P. 7/1/13 - 6/30/14. Two-Year Additional Follow-up to Medical Home Evaluation	\$ 13,886	\$ -
5/22/2015	Small Grant	Johns Hopkins University 3400 N Charles St Baltimore, MD 21218	PC	20150810	Gerard Anderson, Ph.D. 6/1/15 - 1/31/16. Development of Performance Measures and Data for High-Need, High-Cost Patients	\$ -	\$ 50,000
4/8/2014	Board Grant	Johns Hopkins University 3400 North Charles Street Baltimore, MD 21218	PC	20140603	Gerard Anderson, Ph.D. 4/1/14 - 4/14/15. Identifying Successful Programs for Managing Care for High-Need, High-Cost Populations, 2014	\$ 108,000	\$ 55,000
11/12/2013	Board Grant	Johns Hopkins University 3400 North Charles Street Baltimore, MD 21218	PC	20140216	Karen Davis, Ph.D. 1/1/14 - 6/30/15. Medicare at 50	\$ 200,000	\$ 39,525
2/7/2014	Small Grant	Johns Hopkins University 3400 North Charles Street Baltimore, MD 21218	PC	20140614	Gerard Anderson, Ph.D. 2/1/14 - 8/31/14. Understanding the Health and Health Care Needs of High-Cost Patients: Evidence for Care Coordination and Payment Reform	\$ -	\$ 7,000

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7/8/2014	Board Grant	Jonathan Gruber (contract) 83 Pleasant St Lexington, MA 02421	NC	20140895	Jonathan Gruber, Ph.D. 7/15/14 - 3/15/15. Modeling the Impact of Alternatives to the Affordable Care Act	\$ 14,500	\$ 48,000
4/12/2011	Board Grant	Jonathan Gruber (contract) 83 Pleasant Street Lexington, MA 02421	NC	20110287	Jonathan Gruber, Ph.D. 5/1/11- 12/31/11. Modeling Alternatives to the Affordable Care Act	\$ 17,500	\$ -
10/24/2013	Small Grant	KNG Health Consulting 15245 Shady Grove Road, Suite 305 Rockville, MD 20850	NC	20140198	Lane Koenig, Ph.D. 10/1/13 - 4/30/14. Translating Intentions into Action: Lessons from Non-Participants of the Medicare Bundled Payment for Care Improvement	\$ 10,000	\$ -
5/23/2014	Small Grant	KNG Health Consulting 15245 Shady Grove Road, Suite 305 Rockville, MD 20850	NC	20140969	Lane Koenig, Ph.D. 6/2/14 - 6/1/15. Tracking ACA Provisions Related to Payment and Delivery System Reform	\$ 39,150	\$ 9,788
10/27/2014	Small Grant	KNG Health Consulting, LLC 15245 Shady Grove Rd Ste 365 Rockville, MD 20850	NC	20150238	Lane Koenig, Ph.D. 11/1/14 - 1/15/16. Spillover Effects of the Hospital Readmission Program	\$ 20,000	\$ 30,000
6/2/2012	Board Grants (Funded from Authorization)	The King's Fund 11-13 Cavendish Square London W1M 0AN UK	NC	20120396	Anna Dixon, Ph.D. 5/1/12- 12/31/12. International Case Studies of Integrated Care for Older People with Complex Needs	\$ -	\$ 6,183
5/23/2014	Small Grant	L&M Policy Research 1743 Connecticut Ave NW Suite 200 Washington D.C 20009	NC	20140980	Julia Doherty, M.H.S.A. 6/1/14 - 3/31/14. Tracking ACA Provisions Related to Primary Care and Medicaid/Medicare Delivery System Reform Provisions	\$ 39,720	\$ 9,930
12/11/2014	Small Grant	Lancaster County Society for Historical Preservation PO Box 1132 Lancaster, SC 29721	PC	20150479	Restoration of the Lancaster Cultural Arts Center	\$ 25,000	\$ -
7/9/2013	Board Grant	LeadingAge, Inc. 2519 Connecticut Avenue NW Washington, DC 20008-1520	PC	20130521	Cheryl L. Phillips, M.D. 3/1/14 - 3/15/15. Leveraging Change Through Engagement: Building on the Advancing Excellence Campaign to Improve Nursing Homes For Their Residents	\$ 200,000	\$ 84,602

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4/9/2012	Small Grant	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	NC	20120431	Sarah Thomson, Ph.D. & Elias Mossialos, M.D. 8/1/12-4/30/13. Analysis of Medical Imaging Policies, Prices and Utilization in High-Income Countries	\$ -	\$ 29,989
11/11/2014	Board Grant	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE United Kingdom	NC	20150168	Elias Mossialos, Ph.D. 12/1/14 - 1/31/16. Learning from the International Experience, Year 8	\$ -	\$ 223,492
4/9/2013	Board Grant	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	NC	20130350	Sarah Thomson, Ph.D., and Elias Mossialos, M.D., Ph.D. 5/1/13 - 4/30/14. Learning from the International Experience, Year 6	\$ 113,769	\$ (0)
4/8/2014	Board Grant	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	NC	20140683	Elias Mossialos, Ph.D. 5/1/14 - 4/30/15. International Data Tracking Project: Comparison of Health Care Costs in the U.S. with Those in Selected Countries, 2014	\$ 69,520	\$ 104,280
4/8/2014	Board Grant	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	NC	20140684	Elias Mossialos, Ph.D. 5/1/14 - 4/30/16. International Working Group on Care for High-Need, High-Cost Patients, Year 7	\$ 151,232	\$ 226,848
10/4/2013	Board Grants (Funded from Authorization)	London School of Economics and Political Science Houghton Street, London, ENGLAND WC2A 2AE	NC	20130645	Elias Mossialos, Ph.D. 8/1/13 - 12/31/13. Best Practices for International Mental Health Care in Primary Care	\$ 13,837	\$ 0
8/24/2014	Small Grant	Long Term Care Community Coalition 1 Penn Plz Ste 6252 New York, NY 10119	PC	20150112	Richard Mollot, Esq. LTCCC's Sixth Annual Event	\$ 2,500	\$0
6/30/2014	Small Grant	Lown Insitute, Inc. 21 Longwood Avenue, Brookline, MA 02446	PC	20140996	Adam Elshaug, Ph.D. 7/1/14 - 6/30/15. Lancet series on Low-Value, Avoidable Care	\$ 40,000	\$10,000
4/22/2015	Small Grant	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20150732	Cindy Mann, J.D. 5/1/15 - 7/31/15. Medicaid as Health Insurance: A Blog Post Series	\$ 40,000	\$10,000

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4/14/2015	Board Grant	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20150494	Deborah Bachrach, J.D. 5/1/15 - 12/31/15. How New York Is Using a Federal Incentive Program to Drive Health Care Delivery Transformation in Medicaid	\$ 100,000	\$ 150,000
11/18/2014	Small Grant	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20150411	Deborah Bachrach, J.D. 11/15/14 - 3/15/15. Thinking Ahead on 1332 State Innovation Waivers	\$ 45,000	\$0
1/17/2015	Small Grant	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20150519	Deborah Bachrach, J.D. 1/15/15 - 2/28/15. Potential Implications of the King v. Burwell Supreme Court Decisions in the Real World	\$ 50,000	\$0
7/9/2013	Board Grant	Manatt, Phelps & Phillips, LLP 7 Times Square, New York, NY 10036	NC	20130538	Deborah Bachrach, J.D. 8/1/13 - 3/31/14. Examining the Implications of the 2014 Medicaid Expansion for Behavioral Health Services	\$ 52,000	\$ -
4/18/2014	Small Grant	Manatt, Phelps & Phillips, LLP 7 Times Square New York, NY 10036	NC	20140904	Deborah Bachrach, J.D. 4/15/14 - 6/30/14. Arkansas Payment Reform: A Leading Laboratory for Health Transformation	\$ 10,000	\$0
4/13/2010	Board Grant	Massachusetts General Hospital 15 Parkman Street, WAC 812 Boston, MA 02114-3117	PC	20100334	Peter Pronovost, M.D., Ph.D., and Lisa Iezzoni, M.D., M.Sc. 5/1/10-4/30/13. Developing and Testing a Set of Measures to Assess Safety in High-Risk Intensive Care Units	\$ 63,878	\$ -
11/9/2010	Board Grant	Massachusetts General Hospital 15 Parkman Street, WAC 812 Boston, MA 02114-3117	PC	20110087	Karen Donelan, Sc.D. 3/1/11-2/28/14. Surveying Physician Practices About Their Capacity to Provide Coordinated, Patient-Centered Care	\$ 36,529	\$ (0)
7/12/2011	Board Grant	Massachusetts General Hospital 15 Parkman Street, WAC 812 Boston, MA 02114-3117	PC	20110495	Timothy Ferris, M.D., M.P.H. 8/1/11-7/31/12. Implementing Care Management for Complex Patients in Medical Homes: A Comparison of Models	\$ 12,739	\$ -
11/12/2013	Board Grant	Massachusetts General Hospital 15 Parkman Street, WAC 812 Boston, MA 02114-3117	PC	20140250	John Hsu, M.D., M.B.A., M.S.C.E. 11/15/13 - 11/14/14. Assessing Adverse Selection in California's Individual Health Insurance Market, Phase 1	\$ -	\$ 179,980

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10/24/2013	Small Grant	Massachusetts General Hospital 15 Parkman Street, WAC 812, Boston, MA 02114-3117	PC	20140262	Elizabeth Mort, M.D., M.P.H. 2/1/14 - 6/30/14. A Proposal to Improve the Quality of Health Care through Peer to Peer Assessment	\$ -	\$ 10,000
6/28/2014	Small Grant	Mathematica Policy Research, Inc. P.O. Box 2393 Princeton, NJ 08543-2393	NC	20141095	James Reschovsky, Ph.D. 9/1/14 - 12/31/14. What We Know About How Physicians Respond To Payment, Structure, and Incentives: Implications for Predicting the Cost of the SGR Fix	\$ 49,835	\$ 0
2/19/2014	Small Grant	Mathew Greenwald & Associates 4201 Connecticut Avenue NW, Suite 620 Washington, DC 20008	NC	20140706	Anne Elmlinger 2/15/14 - 6/15/14. Commonwealth Fund 2014 Audience and Grantee Survey	\$ 3,050	\$ 100
10/4/2013	Small Grant	National Academy of Sciences 500 5th Street NW, Keck 849 Washington, DC 20001	PC	20130622	Jill Eden, M.B.A, M.P.H. 4/1/14 - 1/31/16. Study of Family Caregiving in the United States	\$ 20,000	\$ 5,000
3/1/2012	Small Grant	National Academy of Sciences 500 5th Street NW, Keck 849 Washington, DC 20001	PC	20120299	Jill Eden, M.B.A, M.P.H. 6/1/12-2/28/14. Developing New Approaches to Governance and Financing of Graduate Medical Education for the 21st Century	\$ 7,500	\$ -
10/8/2014	Small Grant	National Academy of Social Insurance 1776 Massachusetts Ave NW Ste 400 Washington, DC 20036	PC	20150159	Pamela Larson, M.A. 9/15/14 - 3/31/15. Opening Session on Medicare at 50 at NASI 2015 Annual Conference on Medicare and Medicaid: The Next 50 Years	\$ 15,000	\$ 5,000
4/3/2015	Small Grant	National Academy of Social Insurance 1776 Massachusetts Ave NW Ste 400 Washington, DC 20036	PC	20150710	Pamela Larson, M.A. The 2015 Robert M. Ball Award	\$ 7,500	\$ 0
11/11/2014	Board Grant	National Association of Medicaid Directors 444 North Capitol Street, #309 Washington, DC 20001	PC	20150178	Kathleen Nolan, M.P.H. 12/1/14 - 2/29/16. Medicaid Reform Network: Supporting All States for Innovation Success, Phase 3	\$ 77,934	\$ 117,934
7/9/2013	Board Grant	National Association of Medicaid Directors 444 North Capitol Street, #309 Washington, DC 20001	PC	20130552	Kathleen Nolan, M.P.H. 7/15/13 - 7/14/14. State Medicaid Leaders and Payment and Delivery Reform: Emerging Issues in a Time of Change	\$ -	\$ -

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2/19/2014	Small Grant	National Committee for Quality Assurance 1100 13th Street NW, Suite 1000 Washington, DC 02005	PC	20140601	Phyllis Torda 3/1/14 - 12/31/14. Practice Transformation: Using Patient Reported Outcomes and Measures in Learning Health Care Systems	\$ -	\$ 9,993
2/20/2013	Small Grant	National Committee for Quality Assurance 1100 13th Street NW, Suite 1000 Washington, DC 02005	PC	20130682	Robert Saunders, Ph.D. 7/1/13 - 10/31/14. Piloting and Assessing the Ability of ACOs to Collect and Report Performance on a Standardized Set of Measures	\$ -	\$ 8,290
6/30/2013	Small Grant	National Committee for Quality Assurance 1100 13th Street NW, Suite 1000 Washington, DC 02005	PC	20130661	Sarah Scholle, Dr.P.H., M.P.H. 7/1/13 - 6/30/14. Leveraging Support for Reporting and Benchmarking Patient Experiences Results for PCMH Practices	\$ 27,405	\$ -
4/8/2014	Board Grant	National Conference of State Legislatures 7700 East 1st Place Denver, CO 80230	GOV	20140588	Laura Tobler, M.P.P. 5/1/14 - 4/30/15. Creating State Legislative Champions for Health System Reform, 2014	\$ 90,000	\$ 45,000
7/8/2014	Board Grant	National Governors Association Center for Best Practices 444 N Capital St., Suite 267 Washington, DC 20001	PC	20140908	Frederick Isasi, J.D., M.P.H. 8/1/14 - 7/31/15. A Multistate Meeting on Health System Transformation, 2015	\$ 80,000	\$ 120,000
8/24/2014	Small Grant	National Governors Association Center for Best Practices 444 N Capital St., Suite 267 Washington, DC 20001	PC	20150072	Frederick Isasi, J.D., M.P.H. 9/1/14 - 8/31/15. Innovator State Learning Lab for Super Utilizer Program Development	\$ 40,000	\$10,000
11/12/2013	Board Grant	National Governors Association Center for Best Practices 444 N Capital St., Suite 267 Washington, DC 20001	PC	20140204	Frederick Isasi, J.D., M.P.H. 12/1/13 - 11/30/14. A 50-State Meeting on Health System Transformation	\$ -	\$ -
7/24/2014	Small Grant	National Hispanic Health Foundation 295 Lafayette St Bldg 295 New York, NY 10012	PC	20150003	Elena Rios, M.D., M.S.P.H. Hispanic Health Professional Student Scholarship and Mentoring Program and 11th Annual Scholarship Gala	\$ 7,500	\$0
4/3/2015	Small Grant	National Medical Fellowships 347 5th Ave Ste 510 New York, NY 10016-5007	PC	20150711	Esther Dyer, D.L.S., M.L.S. National Medical Fellowships Annual Gala, 2015	\$ 5,000	\$0

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5/22/2014	Small Grant	National Opinion Research Center 55 E Monroe St Fl 20 Chicago, IL 60637	PC	20141012	Jon Gabel, M.A. 6/2/14 - 7/31/14. Monitoring Trends in the Individual & Small Group Marketplaces on a Real-Time Basis: Phase One	\$ 9,695	\$0
11/12/2013	Board Grant	National Opinion Research Center 1155 E. 60th St. Chicago, IL 60637	PC	20140200	Jon Gabel, M.A. 12/1/13 - 12/31/14. Surveying Small Employers to Inform the Design of State Insurance Marketplaces, 2014	\$ 110,000	\$ 49,327
7/8/2014	Board Grant	National Opinion Research Center 1155 E 60th St Chicago, IL 60637	PC	20140892	Jon Gabel, M.A. 7/15/14 - 7/14/15. A Database for Monitoring the Cost and Comprehensiveness of Marketplace Health Plans	\$ 135,000	\$ 174,784
11/12/2013	Board Grant	National Senior Citizens Law Center 1444 Eye Street NW, Suite 1100, Washington, DC 20005	PC	20140202	Kevin Prindiville, J.D. 12/1/13 - 11/30/14. Amplifying the Consumer Voice as States Integrate Care for Dual Eligibles, Phase 3	\$ 70,000	\$ -
8/24/2014	Small Grant	Nebraska Press Association Foundation 845 S St Lincoln, NE 68508	PC	20141120	Allen Beermann 9/15/14 - 9/14/15. Rural Health News Service Pilot Project	\$ 40,000	\$10,000
7/21/2013	Board Grants (Funded from Authorization)	Nebraska Press Association Foundation 845 S Street Lincoln, NE 68508	PC	20140007	Allen Beermann 9/1/13 - 8/31/14. Rural Health News Service Pilot Project: Nebraska, South Dakota, Colorado	\$ 6,000	\$ -
12/11/2014	Board Grants (Funded from Authorization)	NEHI 1 Broadway Ave Fl 15 Cambridge, MA 02142	PC	20150195	Wendy Everett, Sc.D. 1/1/15 - 12/31/15. The Global Lab for Innovations: Creating Smart Portfolios of Innovation Bundles	\$ 151,340	\$185,013
6/28/2014	Small Grant	New York Academy of Medicine 1216 Fifth Avenue New York, NY 10029-5293	PC	20140971	Jo Ivey Boufford, M.D. The Margaret E. Mahoney Fellowship Program	\$ 25,000	\$0
3/20/2015	Small Grant	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20150516	Jo Ivey Boufford, M.D. 7/1/15 - 6/30/17. The Margaret E. Mahoney Fellowship Program, Years 2015-17	\$ 25,000	\$25,000

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4/22/2015	Small Grant	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20150770	Jo Ivey Boufford, M.D. New York Academy of Medicine's 21st Annual Gala	\$ 8,000	\$0
10/27/2014	Small Grant	New York eHealth Collaborative Inc 40 Worth St Fl 5 New York, NY 10013-2988	PC	20150271	David Whitlinger 11/17/14 - 11/17/14. 2014 NYeC Gala Sponsorship	\$ 5,000	\$0
7/8/2014	Board Grant	New York University 70 Washington Sq S New York, NY 10012	PC	20140963	Sherry Glied, Ph.D. 9/1/14 - 12/31/15. An Executive Director for the Commonwealth Fund's Council of Economic Advisors	\$ 85,000	\$ 114,942
7/8/2014	Board Grant	New York University 70 Washington Sq S New York, NY 10012	PC	20140893	Sherry Glied, Ph.D. 9/1/14 - 8/31/15. Analysis and Technical Assistance in Support of Health Reform	\$ 60,000	\$ 115,132
7/9/2013	Board Grant	New York University 70 Washington Square South New York, NY 10012	PC	20130697	Sherry Glied, Ph.D. 9/1/13 - 11/30/14. Analysis and Technical Assistance in Support of Health Reform	\$ 66,652	\$ 38,123
4/14/2015	Board Grant	Nonprofit Coordinating Committee of New York 135 W 36th St Fl 15 New York, NY 10018	PC	20150583	Michael Clark 1/1/15 - 12/31/15. General Support	\$ 75,000	\$ -
11/11/2014	Board Grant	Nuffield Trust 59 New Cavendish Street London, W1G 7LP United Kingdom	NC	20150167	Nigel Edwards 12/1/14 - 1/31/16. Commonwealth Fund/Nuffield Trust International Meeting on Care for Patients with Chronic Illness, 2015	\$ 29,000	\$ 44,000
6/30/2014	Small Grant	OptumInsight Inc. 11000 Optum Circle Eden Prairie, MN 55344	NC	20150038	9/1/14 - 8/31/15. Tracking Private and Medicare Costs by Clinical Condition	\$ 10,000	\$0
11/11/2014	Board Grant	Oregon Health & Science University 3181 SW Sam Jackson Park Rd Csb-614 Portland, OR 97201-3098	GOV	20140607	David Dorr, M.D., M.S. 12/1/14 - 5/31/16. Improving Implementation of Risk Prediction in Primary Care	\$ 92,000	\$ 137,580

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11/15/2011	Board Grant	Pacific Business Group on Health 221 Main Street, Suite 1500 San Francisco, CA 94105	PC	20120054	Suzanne Delbanco, Ph.D. 1/1/12-3/31/14. Identifying, Describing, and Tracking Innovative Payment Initiatives	\$ 46,291	\$ -
7/8/2014	Board Grant	Parkland Center for Clinical Innovation 6300 Harry Hines Blvd Rm 265 Dallas, TX 75235	PC	20140746	Ruben Amarasingham, M.D., M.B.A. 7/1/14 - 12/31/15. The Potential of Shared-Savings Models to Support Integrated Health and Social Services for Complex Patients	\$ 121,412	\$ 182,118
11/11/2014	Board Grant	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44118	NC	20150211	Martha Hostetter, M.F.A. 1/1/15 - 12/31/15. Editorial Services in Support of Communications and Delivery System Reform	\$ 57,955	\$ 28,918
11/9/2010	Board Grant	Pear Tree Communications, Inc. 3035 Lincoln Boulevard Cleveland Heights, OH 44118	NC	20110093	12/31/11. Raising the Bar for Web Resources on Health Care Performance Benchmarking and Improvement: Upgrades for WhyNotTheBest.org, Phase 3	\$ 589	\$ -
11/12/2013	Board Grant	Pear Tree Communications, Inc. 3035 Lincoln Boulevard Cleveland Heights, OH 44118	NC	20140124	Martha Hostetter, M.F.A. 1/1/14 - 12/31/14. Sustainability Planning and Ready for Transition: WhyNotTheBest.org, Phase 6	\$ 31,376	\$ 28,361
4/13/2010	Board Grant	Pennsylvania State University University Park, PA 16802	GOV	20100392	Pamela Farley Short, Ph.D. 6/1/10-5/31/12. Analyzing Policy Options for Improving the Stability of Health Insurance Coverage	\$ 4,732	\$ (0)
10/8/2014	Small Grant	Philanthropy New York 1500 Broadway, 7th Floor New York, NY 10036	PC	20150240	Kathryn O'Neal-Dunham 11/1/14 - 12/31/16. Philanthropy New York Fund for 2025	\$ 25,000	\$ 0
4/14/2015	Board Grant	Philanthropy New York 1500 Broadway, 7th Floor New York, NY 10036	PC	20150541	Ronna Brown, J.D. 1/1/15 - 12/31/15. General Support	\$ 18,100	\$ -
12/11/2014	Small Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150280	Ariel Pakes, Ph.D. 12/1/14 - 10/31/15. Prices, Incentives, and Provider Consolidation in Health Care	\$ 40,000	\$10,000

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3/20/2015	Small Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150667	Meredith Rosenthal, Ph.D. 4/1/15 - 7/31/15. Request for additional funds for "A Meta-Analysis of Patient-Centered Medical Home Evaluations"	\$ -	\$ 6,000
5/22/2015	Small Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150772	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 7/1/15 - 6/30/16. Additional funds for The Commonwealth Fund Mongan Fellowship in Minority Health Policy, 2015-16	\$ -	\$ 50,000
11/11/2008	Board Grant	President and Fellows of Harvard College 17 Quincy Street, Massachusetts Hall Cambridge, MA 02138	PC	20090056	Meredith Rosenthal, Ph.D. 1/1/09-6/30/13. Evaluating a Medical Home Demonstration in Colorado and Ohio	\$ 45,716	\$ -
7/13/2010	Board Grant	President and Fellows of Harvard College 17 Quincy Street, Massachusetts Hall Cambridge, MA 02138	PC	20100463	Joan Reede, M.D., M.P.H., M.B.A. 7/1/11-6/30/12. The Commonwealth Fund/Harvard University Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2011-12	\$ 50,000	\$ -
7/12/2011	Board Grant	President and Fellows of Harvard College 17 Quincy Street, Massachusetts Hall Cambridge, MA 02138	PC	20110426	Joan Reede, M.D., M.P.H., M.B.A. 7/1/12-6/30/13. The Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2012-13	\$ -	\$ 50,000
7/12/2011	Board Grant	President and Fellows of Harvard College 17 Quincy Street, Massachusetts Hall Cambridge, MA 02138	PC	20110391	Michael Chernew, Ph.D. 8/1/11-1/31/13. Evaluating the Clinical and Economic Impact of the Alternative Quality Contract, Phase 2	\$ 43,274	\$ -
7/10/2012	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20120439	Joan Reede, M.D., M.P.H., M.S., M.B.A. 7/1/13-6/30/16. The Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Program Direction and	\$ -	\$ 50,000
11/13/2012	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20120491	Michael Chernew, Ph.D. 12/1/12 - 5/31/14. Evaluating the Impact of a Tiered Hospital Network on Costs	\$ 46,021	\$ -
6/28/2012	Small Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02150	PC	20120519	Richard Frank, Ph.D., M.A. 8/1/12-2/28/13. Organizing Coordinated Care for Medicaid: A Case Study	\$ 5,150	\$ -

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11/13/2012	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20130071	Bruce Landon, M.D., M.B.A., M.Sc. 12/1/12 - 11/30/13. Assessing the Evolution of Medical Home Initiatives: A National Survey	\$ -	\$ 23,233
4/9/2013	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20130024	Sara Singer, Ph.D., M.B.A. 5/1/13 - 11/30/14. Understanding Variations in Care Coordination from the Patient's Viewpoint, Phase 1	\$ -	\$ 70,000
7/9/2013	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20130678	Arnold Epstein, M.D., M.A. 8/1/13 - 7/31/14. Examining the Early Impact of the Affordable Care Act on Low-Income Populations: Comparing State Decisions on Medicaid Expansion, Phase 1	\$ 298,980	\$ -
11/12/2013	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20140227	Ashish Jha, M.D., M.P.H. 12/1/13 - 5/31/15. Care Utilization and Spending Patterns for High-Cost Medicare Beneficiaries	\$ 175,000	\$ 91,356
7/8/2014	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20140913	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 7/1/15 - 6/30/16. The Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2015-16	\$ 650,000	\$ 150,000
7/8/2014	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20140891	Benjamin Sommers, M.D., Ph.D 8/1/14 - 9/30/15. Comparing State Decisions on Medicaid Expansion and Their Impact on Low-Income Populations, Phase 2	\$ 400,000	\$ 95,008
4/14/2015	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150499	Sara Singer, Ph.D., M.B.A. 5/1/15 - 4/30/17. Distinguishing High- and Low-Performing Physician Organizations Based on Patient Perceptions of Care Integration, Phase 2	\$ -	\$ 343,276
7/9/2013	Board Grant	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20130499	Haiden Huskamp, Ph.D. and Colleen Barry, Ph.D., M.P.P. 8/1/13 - 7/31/14. Examining the Impact of the Alternative Quality Contract on the Treatment and Costs of Patients with Mental Illness	\$ 39,783	\$ -

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7/9/2013	Board Grant	President and Fellows of Harvard CollegeMassachusetts Hall, Cambridge, MA 02138	PC	20130493	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 7/1/14 - 6/30/15. Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2014-15	\$ 100,000	\$ 50,000
7/9/2013	Board Grant	President and Fellows of Harvard CollegeMassachusetts Hall, Cambridge, MA 02138	PC	20130596	Meredith Rosenthal, Ph.D. 8/1/13 - 7/31/15. A Meta- Analysis of Medical Home Evaluations	\$ 137,221	\$ 55,441
4/8/2014	Board Grant	President and Fellows of Harvard CollegeMassachusetts Hall, Cambridge, MA 02138	PC	20140701	Michael Chernew, Ph.D. 6/1/14 - 5/31/15. Tracking Private and Medicare Costs by Clinical Condition	\$ -	\$ -
4/3/2015	Small Grant	Primary Care Development Corporation 22 Cortlandt St Fl 12 New York, NY 10007	PC	20150712	Primary Care Development Corporation 2015 Annual Spring Gala	\$ 8,000	\$0
11/12/2013	Board Grant	Princeton Survey Research Associates International 911 Commons Way Princeton, NJ 08540	NC	20140199	Mary McIntosh, Ph.D. 1/1/14 - 12/31/14. Assessing the Impact of the Affordable Care Act After Six Months: The Commonwealth Fund Biennial Health Insurance Survey, 2014	\$ 226,635	\$ -
4/14/2015	Board Grant	Project HOPE - The People-to- People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20814	PC	20150543	Alan R. Weil, J.D., M.P.P. 5/1/15 - 4/30/16. Dissemination of Policy Information on Innovation and Health Reform Implementation	\$ 90,000	\$ 135,000
1/6/2014	Small Grant	Project HOPE - The People-to- People Health Foundation, Inc. 7500 Old Georgetown Road, Suite 600 Bethesda, MD 20814	PC	20140562	John Iglehart 1/1/14 - 11/30/14. Health Affairs Briefing on Market Consolidation	\$ 7,993	\$0.00
4/8/2014	Board Grant	Project HOPE - The People-to- People Health Foundation, Inc. 7500 Old Georgetown Road, Suite 600 Bethesda, MD 20814	PC	20140578	John Iglehart 5/1/14 - 4/30/15. Dissemination of Policy Information on Innovation and Health Reform Implementation, 2014	\$ 110,000	\$ -
5/23/2014	Board Grants (Funded from Authorization)	Project HOPE - The People-to- People Health Foundation, Inc. 7500 Old Georgetown Road, Suite 600 Bethesda, MD 20814	PC	20140917	John Iglehart 5/1/14 - 9/1/14. Health Affairs Thematic Issue on Global Health Innovation	\$ 50,000	\$0

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4/9/2013	Board Grant	Qualis Health 10700 Meridian Avenue North, #5 Seattle, WA 98133	PC	20130308	Jonathan Sugarman, M.D., M.P.H. 6/1/13 - 5/31/15. Safety Net Medical Home Initiative: Dissemination and Behavioral Health Integration	\$ 90,000	\$ 68,801
4/14/2015	Board Grant	RAND Corporation PO Box 2138 1776 Main St Santa Monica, CA 90407	PC	20150671	Christine Eibner, Ph.D. 4/15/15 - 4/14/16. Modeling Policy Alternatives to the Affordable Care Act	\$ 99,913	\$ 150,087
4/13/2010	Board Grant	RAND Corporation 1776 Main Street P.O. Box 2138 Santa Monica, CA 90407	PC	20100314	Mark Friedberg, M.D., M.P.P. 5/1/10-6/30/13. Evaluating Models of Medical Home Payment Within the Pennsylvania Chronic Care Initiative	\$ -	\$ 74,422
4/12/2011	Board Grant	RAND Corporation 1776 Main Street P.O. Box 2138 Santa Monica, CA 90407	PC	20110223	Barbara Wynn, M.A. 5/1/11- 10/31/12. Financial Levers to Promote Integrated Health Care Systems for Low-Income Populations	\$ -	\$ -
4/8/2014	Board Grant	Regents of the University of California 11 Sheilds Avenue Davis, CA 95616	PC	20140041	Christine Ritchie, M.D., M.S.P.H. 5/1/14 - 4/30/15. Optimizing Quality in Home- Centered Primary Care, Phase 2	\$ 110,000	\$ 60,130
7/8/2014	Board Grant	Regents of the University of California 11 Sheilds Ave Davis, CA 95616	PC	20140621	Steven Wallace, Ph.D. 9/1/14 - 8/31/16. Gauging the Capacity of Community Health Care Centers to Serve the Unisured	\$ 80,745	\$ 188,405
11/13/2012	Board Grant	Regents of the University of California 11 Sheilds Avenue Davis, CA 95616	PC	20130008	Christine Ritchie, M.D. 1/1/13 - 12/31/13. Developing a Quality Framework for Medical Care Provided at Home	\$ 9,510	\$ 0
10/24/2013	Small Grant	Regents of the University of California 11 Sheilds Avenue Davis, CA 95616	PC	20140370	Molly Coye, M.D. 10/14/13 - 5/31/14. Scanning for Disruptive Innovations: Identifying Potential Innovations for Enhanced Access, Reduced Costs, and Rapid Scalability	\$ 10,000	\$ 0
4/8/2014	Board Grant	Regents of the University of California 11 Sheilds Avenue Davis, CA 95616	PC	20140605	Laura Gottlieb, M.D., M.P.H. 5/1/14 - 7/31/15. The Case for Medicaid Managed Care Plan Investment in Programs Addressing the Social Determinants of Health	\$ 88,660	\$ 44,328

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1/17/2015	Small Grant	Regents of the University of Michigan 3003 S State St 1020 Ann Arbor, MI 48109	PC	20150518	Nicholas Bagley, J.D. 1/15/15 - 8/31/15. King v. Burwell, Options for State and Federal Governments	\$ 40,000	\$10,000
11/12/2013	Board Grant	Regents of the University of Michigan 3003 South State Street 1020, Ann Arbor, MI 48109	PC	20140121	Julia Adler-Milstein, Ph.D. 1/1/14 - 12/31/15. Improving the Performance of Primary Care Physicians in Caring for High-Need, High-Cost Patients	\$ -	\$ 204,298
11/11/2014	Board Grant	Regents of the University of Minnesota 202 Morrell Hall 100th Church St SE Minneapolis, MN 55455	PC	20140726	Douglas Wholey, Ph.D., M.B.A. 1/1/15 - 6/30/16. Assessing the Impact of Hennepin Health, an Accountable Care Organization Serving a Vulnerable Population	\$ 129,879	\$ 194,820
11/11/2014	Board Grant	Research Foundation for Mental Hygiene, Inc. 722 W 168th St New York, NY 10032	PC	20141104	Harold Pincus, M.D. 1/1/15 - 6/30/16. Developing Quality Indicators for Physical and Behavioral Health Care Integration	\$ -	\$ 239,786
11/22/2013	Small Grant	RK Evaluations and Strategies, L.L.C. 3155 19th Street NW, Washington D.C. 20010	NC	20140444	Robin Kane, M.P.A 12/1/13 - 5/30/14. Taking the Pulse: Bellwether Interviews to Support the Fund's New Programs	\$ 3,000	\$0
7/8/2014	Board Grant	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1598	POF	20140953	Lee Hiltzik, Ph.D. 7/1/14 - 6/30/15. Transfer and Maintenance of The Commonwealth Fund's Archives, Year 19	\$ 76,500	\$ 8,500
7/9/2013	Board Grant	Rockefeller Archive Center 15 Dayton Avenue Sleepy Hollow, NY 10591-1598	POF	20130597	Lee Hiltzik, Ph.D. 7/1/13 - 6/30/14. Transfer and Maintenance of The Commonwealth Fund's Archives, Year 18	\$ 8,500	\$ -
4/14/2015	Board Grant	Rush University Medical Center 1700 W Van Buren St Chicago, IL 60612	PC	20150052	Robyn Golden, LCSW 5/1/15 - 4/30/17. Addressing Nonmedical Influences on Health to Transform the Medical Model	\$ -	\$ 350,000
1/17/2015	Small Grant	Scientific Institute for Quality of Healthcare Raboud University Nijmegen Medical Centre P.O. Box 9101 114 Nijmegen, 6500 HB The Netherlands	NC	20150537	Philip van der Wees, Ph.D. 1/15/15 - 1/14/16. Expansion of 2015 Commonwealth Fund International Health Policy Survey to Include the Netherlands	\$ 40,000	\$6,764

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2/7/2014	Small Grant	Scientific Institute for Quality of Healthcare P.O. Box 9101 114 Nijmegen 6500 HB	NC	20140682	Gert Westert, Ph.D. 3/1/14 - 12/31/14. Expansion of 2014 Commonwealth Fund International Health Policy Survey to Include the Netherlands	\$ 13,803	\$0
11/28/2012	Small Grant	Scientific Institute for Quality of Healthcare P.O. Box 9101 114 Nijmegen 6500 HB	NC	20130352	Gert Westert, Ph.D. 4/1/13 - 12/31/13. Expansion of 2013 Commonwealth Fund International Health Policy Survey to Include the Netherlands	\$ -	\$ 8,468
3/27/2014	Small Grant	Small Business Majority Foundation Inc. 4000 Bridgeway, Suite 101 Sausalito, CA 94965	PC	20140619	John Arensmeyer, J.D. 4/1/14 - 12/31/14. Taking Stock of SHOP: Lessons from California and Colorado	\$ -	\$ 13,000
3/27/2014	Small Grant	Society of American Business Editors and Writers, Inc. University of Missouri-Columbia 385 McReynolds Hall, Columbia, MO 65211	PC	20140833	Warren Watson 3/25/14 - 11/30/14. SABEW Business of Health Care Workshops and Symposium	\$ 6,897	(\$0)
11/13/2012	Board Grant	SSRS 53 West Baltimore Pike Media, PA 19063	NC	20130063	Melissa J. Herrmann, M.A. 1/1/13 - 12/31/13. A National Survey to Assess the Capacity of Community Health Centers to Serve as Medical Homes and Participate in Accountable Care Networks	\$ 16,565	\$ (0)
4/22/2015	Small Grant	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20150696	Robyn Rapoport 2015 International Health Policy Survey of Primary Care Physicians – The Netherlands	\$ -	\$ 15,000
10/27/2014	Small Grant	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20150270	Robyn Rapoport 11/1/14 - 11/30/15. The 2013-2014 Commonwealth Fund Marketplace Tracking Surveys: Additional Expenses for Grant # 20130703	\$ 10,450	\$0
6/26/2015	Small Grant	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20150861	Robyn Rapoport 7/1/15 - 7/31/15. The Commonwealth Fund Affordable Care Act Tracking Survey, Wave 3 – Additional Costs	\$ -	\$ 9,400

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7/9/2013	Board Grant	SSRS 53 West Baltimore Pike Media, PA 19063	NC	20130598	Melissa J. Herrmann, M.A., and Robyn Rapoport. 8/1/13 - 11/30/14. International Health Policy Survey, 2014	\$ 90,000	\$ -
7/9/2013	Board Grant	SSRS 53 West Baltimore Pike Media, PA 19063	NC	20130703	Melissa J. Herrmann, M.A. and Eran Ben-Porath, Ph.D. 8/1/13 - 11/30/14. The 2013-2014 Commonwealth Fund Marketplace (Exchange) Tracking Surveys	\$ 44,300	\$ -
10/4/2013	Board Grants (Funded from Authorization)	SSRS 53 West Baltimore Pike Media, PA 19063	NC	20140309	Robyn Rapoport. 10/1/13 - 1/3/14. The Commonwealth Health Insurance Marketplace Surveys	\$ 6,347	\$ 0
2/7/2014	Small Grant	SSRS 53 West Baltimore Pike Media, PA 19063	NC	20140681	Robyn Rapoport 3/1/14 - 11/30/14. Expansion of 2014 Commonwealth Fund International Health Policy Survey to Include Germany	\$ 7,250	\$0
4/8/2014	Board Grant	SSRS 53 West Baltimore Pike Media, PA 19063	NC	20140608	Robyn Rapoport 7/15/14 - 2/28/15. Commonwealth Fund/Kaiser Family Foundation 2014 Survey of Primary Care Providers	\$ 176,786	\$ -
7/8/2014	Board Grant	SSRS 53 West Baltimore Pike Media, PA 19063	NC	20140894	Robyn Rapoport 7/1/14 - 7/14/15. Affordable Care Act Tracking Survey, 2014-15, and a New Quarterly Tracking Survey of the Underinsured	\$ 160,000	\$ 319,955
7/8/2014	Board Grant	SSRS 53 West Baltimore Pike Media, PA 19063	NC	20140879	Robyn Rapoport 8/1/14 - 11/30/15. International Health Policy Survey, 2015	\$ 273,239	\$ 224,720
4/14/2015	Board Grant	SSRS 53 West Baltimore Pike Media, PA 19063	NC	20150570	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 7/1/15 - 6/30/16. Rent and Services	\$ 100,000	\$ 25,000
4/14/2015	Board Grant	Technology Affinity Group, Inc. 23 Briar Rd Wayne, PA 19087	PC	20150584	Lisa Pool 1/1/15 - 12/31/15. General Support	\$ 1,000	\$ -

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2/20/2015	Small Grant	Trustees of Columbia University in the City of New York 630 W 168th St New York, NY 10027	PC	20150554	Elizabeth Spayd, B.A. 3/1/15 - 2/29/16. The Second Opinion: A Project of the Columbia Journalism Review	\$ 40,000	\$10,000
3/22/2013	Board Grants (Funded from Authorization)	Trustees of Columbia University in the City of New York 630 West 168th Street New York, NY 10027	PC	20130302	Bhaven Sampat, Ph.D. 11/1/12 - 6/30/13. Programming Support for Fund's Research Programs: Analysis of National Datasets on Health Reform Issues	\$ -	\$ 3,088
11/22/2013	Board Grants (Funded from Authorization)	Trustees of Columbia University in the City of New York 630 West 168th Street New York, NY 10027	PC	20140361	Brent Cunningham, M.S., M.A. 1/1/14 - 12/31/14. The Second Opinion	\$ 10,000	\$0
11/11/2014	Board Grant	Trustees of Dartmouth College 11 Rope Ferry Road, #6210 Hanover, NH 03755	PC	20150034	Carrie Colla, Ph.D. 1/1/15 - 12/31/15. Assessing the Ability of Accountable Care Organizations to Reduce the Need for High-Cost Care for the Sickest and the Frailest	\$ 130,000	\$ 194,566
4/14/2015	Board Grant	Trustees of Dartmouth College 11 Rope Ferry Road, #6210 Hanover, NH 03755	PC	20150495	Valerie Lewis, Ph.D. 8/1/15 - 7/31/16. Examining the Early Effects of Accountable Care Organizations on Primary Care for Vulnerable Patients	\$ -	\$ 324,928
11/15/2011	Board Grant	Trustees of Dartmouth College 11 Rope Ferry Road, #6210 Hanover, NH 03755	PC	20120072	Elliott Fisher, M.D., M.P.H. 1/1/12-12/31/12. The Dartmouth Accountable Care Organization Tracking Project, Year 3: Assessing Implementation, Identifying Success Factors, and Supporting Spread	\$ 15,197	\$ 0
11/13/2013	Board Grant	Trustees of Dartmouth College 11 Rope Ferry Road, #6210 Hanover, NH 03755	PC	20140116	Carrie Colla, Ph.D. 1/1/14 - 12/31/14. Evaluating the Formation and Performance of Accountable Care Organizations: Focus on High-Need, High-Cost Populations, Year 5	\$ 253,992	\$ -
4/8/2014	Board Grant	Trustees of Dartmouth College 11 Rope Ferry Road, #6210, Hanover, NH 03755	PC	20140117	Valerie Lewis, Ph.D. 5/1/14 - 7/31/14. Examining the Efforts of Accountable Care Organizations to Improve Coordination of Care for Vulnerable Patients	\$ 97,397	\$ 48,698

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4/3/2015	Board Grants (Funded from Authorization)	Trustees of the University of Pennsylvania 3451 Walnut Street Philadelphia, PA 19104	PC	20150637	Amol Navathe, M.D., Ph.D. Provider Incentives for Value Identifying and Disseminating Best Practices	\$ 35,000	\$51,657
6/25/2012	Small Grant	Trustees of the University of Pennsylvania 3451 Walnut Street Philadelphia, PA 19104	PC	20120393	David Casarett, M.D. 7/1/12-6/30/13. Identifying Best Practices in the Care of Seriously Ill Nursing Home Residents: A Positive Deviance Approach	\$ 2,378	\$ -
4/29/2013	Small Grant	Trustees of the University of Pennsylvania 3400 Spruce Street Philadelphia, PA 19104	PC	20130502	Ezekiel Emanuel, M.D., Ph.D. 5/1/13 - 4/30/14. Cross National Comparisons of End-of Life Patterns of Care		\$ 10,000
1/6/2014	Board Grants (Funded from Authorization)	Trustees of the University of Pennsylvania Philadelphia, PA 19104	PC	20140526	Kevin Volpp, M.D., Ph.D. 2/1/14 - 9/30/14. Using Behavioral Economics and Psychology to Create Effective Provider Incentives	\$ 40,077	\$20,040
6/28/2014	Small Grant	United Hospital Fund for Greater New York Hospital Association 555 West 57th Street, 15th Floor New York, NY 10019	PC	20141111	Tim Johnson 8/1/14 - 10/31/14. 25th Annual Symposium on Health Care Services in New York: Research and Practice	\$ 1,200	\$0
6/26/2015	Small Grant	United Hospital Fund for Greater New York Hospital Association 555 W 57th St Fl 15 New York, NY 10019	PC	20150914	Tim Johnson 26th Annual Symposium on Health Care Services in New York: Research and Practice	\$ -	\$ 1,200
8/24/2014	Small Grant	United Hospital Fund of New York 1411 Broadway Ave Fl 12 New York, NY 10018	PC	20150103	James R. Tallon, Jr. 2014 United Hospital Fund Gala	\$ 25,000	\$0
5/22/2010	Small Grant	University Hospital of Cologne Schumacher Street 62 Cologne 50937 Germany	NC	20100550	Stephanie Stock, M.D., Ph.D. 9/1/10-8/31/11. Patient-Related Outcomes Survey in German Disease Management Programs	\$ 10,000	\$ -
11/10/2009	Board Grant	University of Chicago 5801 South Ellis Avenue Chicago, IL 60637	PC	20100071	Marshall Chin, M.D., M.P.H. 2/1/10-10/31/13. Evaluation of The Commonwealth Fund's Safety-Net Medical Home Initiative, Phase 2	\$ -	\$ 250,000

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3/1/2012	Small Grant	University of Chicago 5801 South Ellis Avenue Chicago, IL 60637	PC	20120332	Marshall Chin, M.D., M.P.H., F.A.C.P. 3/1/12-2/28/13. Incorporating Medical Home Measures into National Reporting Systems for Federally Qualified Health Centers	\$ -	\$ 9,869
4/12/2011	Board Grant	University of Iowa 101 Jessup Hall Iowa City, IA 52242	GOV	20110283	Peter Damiano, D.D.S, M.P.H. 4/15/11-10/14/12. Strategies in Iowa for Improving Performance of the Health Care Safety Net in the Era of Health Reform	\$ 9,622	\$ -
6/25/2012	Small Grant	University of Kansas Center for Research, Inc. Youngberg Hall, 2385 Irving Hill Road Lawrence, KS 66045	PC	20120508	Jean Hall, Ph.D. 8/1/12- 7/31/13. Evaluation of Pre- Existing Condition Insurance Plans Under the Affordable Care Act	\$ 9,467	\$ 1
6/30/2013	Small Grant	University of New Mexico 1 University of New Mexico Albuquerque, NM 87131	GOV	20130647	Arthur Kaufman, M.D. 7/1/13 - 6/30/14. Sustainability of the National Primary Care Extension Program	\$ 5,161	\$ -
7/8/2014	Board Grant	University of Oregon 5219 University of Oregon Eugene, OR 97403-5219	GOV	20140714	Judith Hibbard, Dr.P.H., M.P.H. 11/14/14 - 10/31/15. Testing a New Approach to Identifying High-Need, Complex Patients Based on Clinical and Patient Activation Profiles	\$ 60,000	\$ 87,962
7/12/2011	Board Grant	University of Oregon 5219 University of Oregon Eugene, OR 97403-5219	GOV	20110458	Jessica Greene, Ph.D. 9/16/11- 9/15/13. How a Health System Uses an Innovative Physician Compensation Model to Drive Improvements in Care Delivery	\$ 45,461	\$ -
4/14/2015	Board Grant	University of Pittsburgh 128 N Craig St Pittsburgh, PA 15260	PC	20150380	Yuting Zhang, Ph.D. 5/1/15 - 4/30/17. Evaluating the Effects of the Medicare Pioneer ACO Model on Prescription Drug Use by Complex Medicare Beneficiaries	\$ 25,000	\$ 323,957
6/30/2013	Board Grants (Funded from Authorization)	University of Pittsburgh 139 University Place Pittsburgh, PA 15260	PC	20130660	Yuting Zhang, Ph.D. 7/1/13 - 6/30/14 Updating Measures of Geographic Variation in the Quality of Prescribing in Medicare	\$ 19,993	\$ -

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Appropriation Date	Fund	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-15
11/11/2014	Board Grant	University of Southern California University Park 3720 S. Flower St. Los Angeles, CA 90089	PC	20150135	John Romley, Ph.D. 1/1/15 - 12/31/15. Assessing Value at U.S. Hospitals	\$ 98,818	\$ 148,228
6/26/2015	Small Grant	University of Texas at Austin 1515 Holcombe Blvd Box 536 Houston, TX 77030	GOV	20150799	William Sage, M.D., J.D. 9/1/15 - 8/31/16. Preparing State Health Insurance Markets for Provider Competition to Deliver Assembled Products with Warranties	\$ -	\$ 50,000
8/10/2012	Small Grant	University of Texas at Austin 727 E Dean Keeton Street Austin, TX 78705	GOV	20130079	William Sage, M.D., J.D. 1/1/13 - 8/31/13. Health Reform, Competition Policy, and Emerging Health Care Markets	\$ 4,859	\$ -
11/13/2012	Board Grant	University of Texas Health Science Center at Houston 4201 Medical Drive Suite 240 Bluffcreek Towers San Antonio, TX 78229	GOV	20130066	Luisa Franzini, Ph.D. 1/1/13 - 6/30/14. Determinants of Spending Variation: The Roles of Price, Service Use, and Market Conditions in Texas	\$ 147,396	\$ -
4/14/2015	Board Grant	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150546	Stephen Zuckerman, Ph.D. 7/1/15 - 6/30/16. Advancing Medicare: Examining the Role of Private Plans	\$ 70,000	\$ 105,230
1/22/2015	Small Grant	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150179	Judy Feder, Ph.D. 1/1/15 - 6/30/15. Support for CMCS Medicaid Innovation Accelerator Program, Expert Panel	\$ 40,000	\$ 9,990
10/27/2014	Small Grant	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150287	Stephen Zuckerman, Ph.D. 11/1/14 - 4/30/15. Medicare Advantage: The Role of Private Plans	\$ 40,000	\$ 9,332
4/22/2015	Small Grant	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150746	Judith Feder, Ph.D. 5/1/15 - 8/31/15. Support for CMCS Medicaid Innovation Accelerator Program, Expert Panel, Phase 2: Integrating Mental and Physical Health	\$ 35,000	\$ 7,690
4/10/2012	Board Grant	Urban Institute 2100 M Street NW Washington, DC 20037	PC	20120301	Bradford Gray, Ph.D. 6/15/12-6/14/13. Enhancing the International Program's Communications and Publications Capacity, Year 4	\$ -	\$ 12,916

The Commonwealth Fund

7-1-2014 to 6-30-2015

Part XV - Grants and Contributions Paid

Paid During the Year or Approved for Future Payment

Appropriation Date	Fund	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-15
4/9/2013	Board Grant	Urban Institute 2100 M Street NW Washington, DC 20037	PC	20130307	Robert Berenson, M.D. 5/1/13 - 4/30/14. Interaction of Medical Homes and Accountable Care Organizations	\$ -	\$ 28,621
4/9/2013	Board Grant	Urban Institute 2100 M Street NW Washington, DC 20037	PC	20130351	Bradford Gray, Ph.D. 6/15/13 - 6/14/14. Enhancing the International Program's Communications and Publications Capacity, Year 5	\$ 40,000	\$ 60,000
6/1/2015	Board Grant	Vanderbilt University Sta B Box 351811 Nashville, TN 37235	PC	20150849	Melinda Buntin, Ph.D. 5/1/15 - 6/30/16. Slowing Medicare Spending: Data Analysis Support	\$ -	\$ 220,084
4/8/2014	Board Grant	Vanderbilt University 2301 Vanderbilt Place Nashville, TN 37235	PC	20140698	Melinda Buntin, Ph.D. 4/1/14 - 6/30/15. Slowing Medicare Spending: Analysis of Trends and Their Policy Implications	\$ 92,619	\$ 138,928
7/21/2013	Small Grant	Virginia Commonwealth University P.O. Box 842512 Richmond, VA 23284	GOV	20130611	Peter Cunningham, Ph.D. 10/1/13 - 1/31/15. The Financial Burden of Medical Care: Implications of Recent Developments in Health Care Policy, Coverage, and Care Delivery	\$ 8,247	\$ 0
11/23/2012	Small Grant	Wake Forest University Health Sciences Medical Center Blvd. Winston-Salem, NC 27157-1066	PC	20130423	Mark Hall, J.D. 8/1/13 - 3/31/14. Assessing Health Insurers Using Medical Loss Ratio Data – Round II	\$ 9,825	\$ -
4/9/2013	Board Grant	Wake Forest University Health Sciences Medical Center Blvd. Winston-Salem, NC 27157-1066	PC	20130320	Mark Hall, J.D. 5/1/13 - 4/30/14. Insurance Premium Rate Review: Assessing the Industry's Response and the Effect on Premiums Across States	\$ 79,683	\$ (0)
4/8/2014	Board Grant	Wake Forest University Health Sciences Medical Center Blvd. Winston-Salem, NC 27157-1066	PC	20140651	Mark Hall, J.D. 7/1/14 - 6/30/15. Examining Health Insurers' Premium Rate Increases and Their Response to the Medical Loss Ratio Requirement, 2013-14	\$ 100,000	\$ 59,932
6/26/2015	Small Grant	Wakely Consulting Group 17757 Us Highway 19N, Suite 310 Clearwater, FL 33764	NC	20150833	Julia Lerche, F.S.A., M.A.A.A., M.S.P.H. 10/1/15 - 9/30/16. Actuarial Support Under Two Board Grants	\$ -	\$ 40,000

The Commonwealth Fund
7-1-2014 to 6-30-2015
Part XV - Grants and Contributions Paid
Paid During the Year or Approved for Future Payment

Appropriation Date	Fund	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-15
4/13/2010	Board Grant	Washington and Lee University 204 West Main Street Lexington, VA 24450	PC	20100360	Timothy Jost, J.D. 6/1/10-6/30/13. Implementing Health Insurance Exchanges: What Are the Keys to Success?	\$ -	\$ 59,539
4/1/2013	Small Grant	Washington and Lee University 204 West Main Street Lexington, VA 24450	PC	20130599	Timothy Jost, J.D. 9/1/13 - 8/31/14. Health Insurance Exchanges Under Health Care Reform: Issues in Government and Marketplace Implementation	\$ -	\$ 10,000
11/11/2014	Board Grant	Yale University PO Box 2038 New Haven, CT 06520	PC	20150184	Zack Cooper, Ph.D. 12/1/14 - 11/30/16. Understanding Pricing Dynamics in U.S. Health Care	\$ 153,938	\$ 230,907
7/24/2014	Small Grant	Yale University PO Box 2038 New Haven, CT 06520	PC	20150031	Zach Cooper, Ph.D. 9/1/14 - 8/31/15. Tracking Private and Medicare Costs by Clinical Condition	\$ 62,607	\$ 93,895
11/11/2014	Board Grant	Yale University PO Box 2038 New Haven, CT 06520	PC	20150133	Elizabeth Bradley, Ph.D. 1/1/15 - 12/31/16. Identifying Effective Strategies for Coordinating Health Care and Social Services for High-Need, High-Cost Patients	\$ 112,500	\$ 168,789
11/13/2012	Board Grant	Yale University P.O. Box 2038 New Haven, CT 06520	PC	20130083	Leslie Curry, Ph.D. and Elizabeth Bradley, Ph.D. 1/1/13 - 6/30/15. Evaluating the STAAR Collaborative's Impact on Hospitals' Care Transition Practices and Ability to Reduce Readmissions, Phase 2	\$ 192,000	\$ 95,999

\$ 19,356,994 \$ 19,878,589

Add: Matching gifts \$ 466,375

Less: Co-funding received \$ 966,129

\$ 18,857,240